

# OSCAR

## Open Source Cluster Application Resources

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**Oak Ridge National Laboratory**

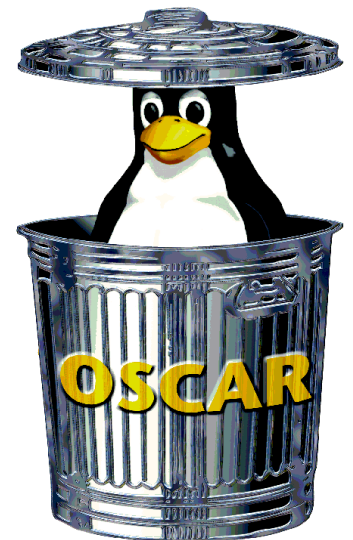
**[scottsl@ornl.gov](mailto:scottsl@ornl.gov)**

**[www.csm.ornl.gov/~sscott](http://www.csm.ornl.gov/~sscott)**

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**Workshop on: Operating Systems, Tools and Methods for  
High Performance Computing on Linux Clusters  
EDF R&D – Clamart (France)  
October 7, 2003**

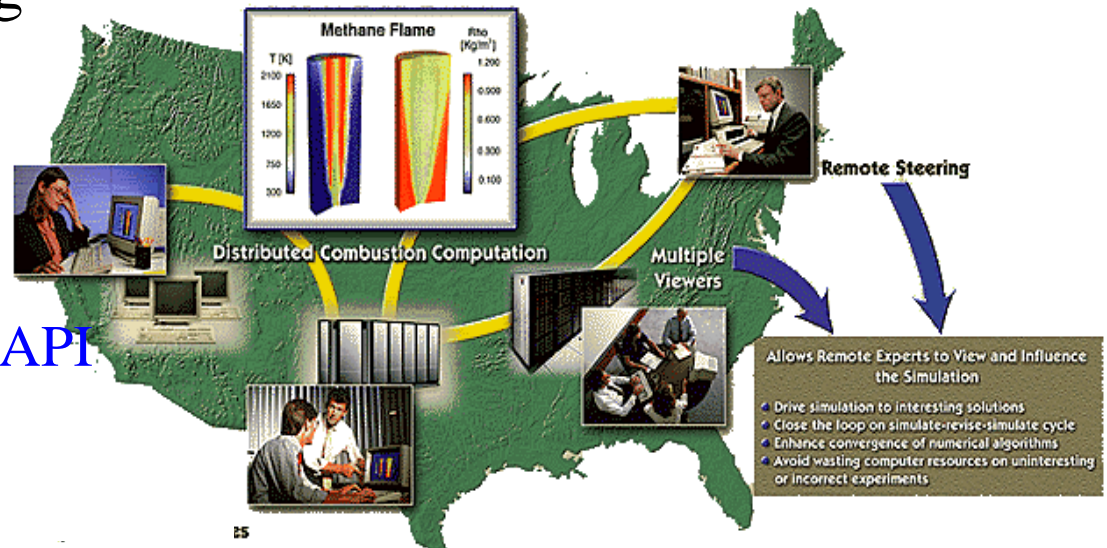
**Oak Ridge National Laboratory -- U.S. Department of Energy**



# ORNL CS Research

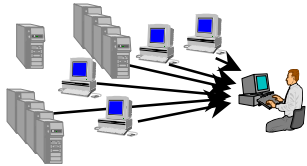
Significant impact and world-wide influence on Parallel computing and the Science enabled by it

- Track record of developing very popular software
  - PVM – 400,000
  - OSCAR – 112,922
  - Cumulvs - 300
- Influencing Standards  
MPI, BLAS, LAPACK, PAPI
- Enabling Science  
PVM, MPI, enote, etc.  
are widely used in education, research, and industry

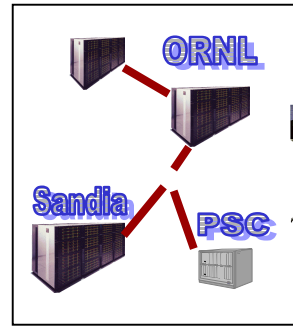


**Goal is to accelerate the process of Scientific Discovery**

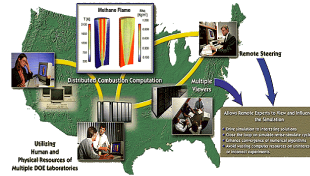
# Over Ten years of leadership in heterogeneous distributed computing



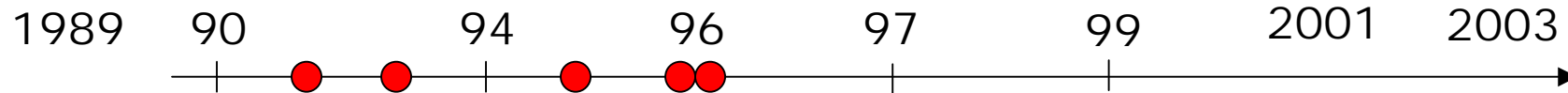
Networks  
of Workstations



Wide-area GRID experiments



PC Clusters



Gordon Bell  
Award  
(1st of many  
won using PVM)

PVM  
R&D  
100

SCxx  
Challenge  
Awards

AMSE  
Award

NetSolve  
R&D  
100

OSCAR  
becomes  
most  
popular  
cluster  
software

OSCAR  
will  
pass  
113,000  
down-  
loads

Impact of our research has  
been recognized by  
numerous awards

SC92  
SC93  
SC95  
SC96 (2)

1<sup>st</sup> release  
April 01



# Scalable Systems Software for Terascale Computer Centers



[www.scidac.org/ScalableSystems](http://www.scidac.org/ScalableSystems)

## Problem

- Computer centers use incompatible, ad hoc set of systems tools
- Present tools are not designed to scale to multi-Teraflop systems

## Solution

- Collectively (with industry) define standard interfaces between systems components for interoperability
- Create scalable, standardized management tools for efficiently running our large computing centers

## Impact

- Revolutionize the way system software is designed and used.

Oak Ridge National Laboratory -- U.S. Department of Energy

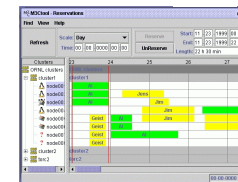
Resource  
Management



Accounting  
& user mgmt



System  
Monitoring



Job management

System  
Build &  
Configure



# OSCAR - the beginning

# First cluster “distro”

- Extreme Linux
- May 13, 1998
- \$29.95 CD

redhat.com | Announcing Extreme Linux

[http://www.redhat.com/about/presscenter/1998/press\\_may/1998.html](http://www.redhat.com/about/presscenter/1998/press_may/1998.html)



The screenshot shows the Red Hat website's press release page for Extreme Linux. The header features the Red Hat logo and navigation links. The main content area is titled "Announcing Extreme Linux" and describes the collaboration between Red Hat, NASA, and other research centers. It highlights the \$29.95 CD-ROM product and provides contact information for Bryan Scanlon or Dan Ring at Schwartz Communications for Red Hat.

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Red Hat Press Releases

### Announcing Extreme Linux

Called Extreme Linux, and also known as The Beowulf Project, this collaboration between Red Hat, Inc., NASA Goddard Space FlightCenter, and over two dozen leading research centers will bring the speed and power of multiple computers--parallel processing as one computer--to students, researchers, and end-users worldwide. Extreme Linux is perhaps the most effective example of how the cooperative software development model that has produced the award-winning Linux OS results in better technology at a revolutionarily low-cost.

Building a computer cluster with the OS and tools that are included in this **\$29.95 CD-ROM** product will provide researchers with radical improvements in the amount of processing power available to them for a given dollar of investment. Having access to complete source code of these tools will allow the students, researchers, and technical end users to understand this technology at a level never before possible, resulting in a more effective, higher performance computing platform.

For more information, check [here](#).

For More Information:  
Bryan Scanlon or Dan Ring  
Schwartz Communications for Red Hat  
Phone: (781) 684-0770  
[redhat@schwartz-pr.com](mailto:redhat@schwartz-pr.com)

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# OSCAR Background

- Meeting back in April 2000
  - Cluster assembly is time consuming & repetitive
  - Nice to offer a toolkit to automate
  - First public release in April 2001
- Use “best practices” for HPC clusters
  - Leverage wealth of open source components
  - Target modest size cluster (single network switch)
- Form umbrella organization to oversee
  - Open Cluster Group

# Open Cluster Group

- Informal group formed to make cluster computing more practical for HPC research and development
- Membership is open, direct by steering committee
  - Research/Academic
  - Industry
- Current active working groups
  - OSCAR
  - Thin-OSCAR (diskless)
  - HA-OSCAR (high availability)



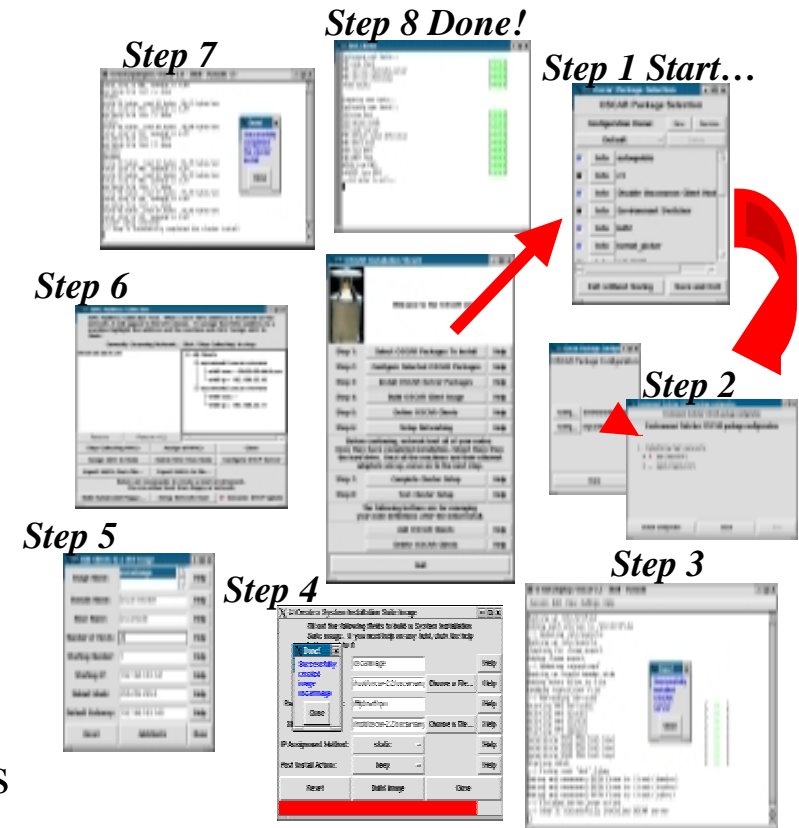
# OSCAR 2003 Core Organizations

- Dell
- IBM
- Intel
- MSC.Software
- Bald Guy Software
- Indiana University
- NCSA
- Oak Ridge National Laboratory
- Université de Sherbrooke

# Open Source Cluster Application Resources

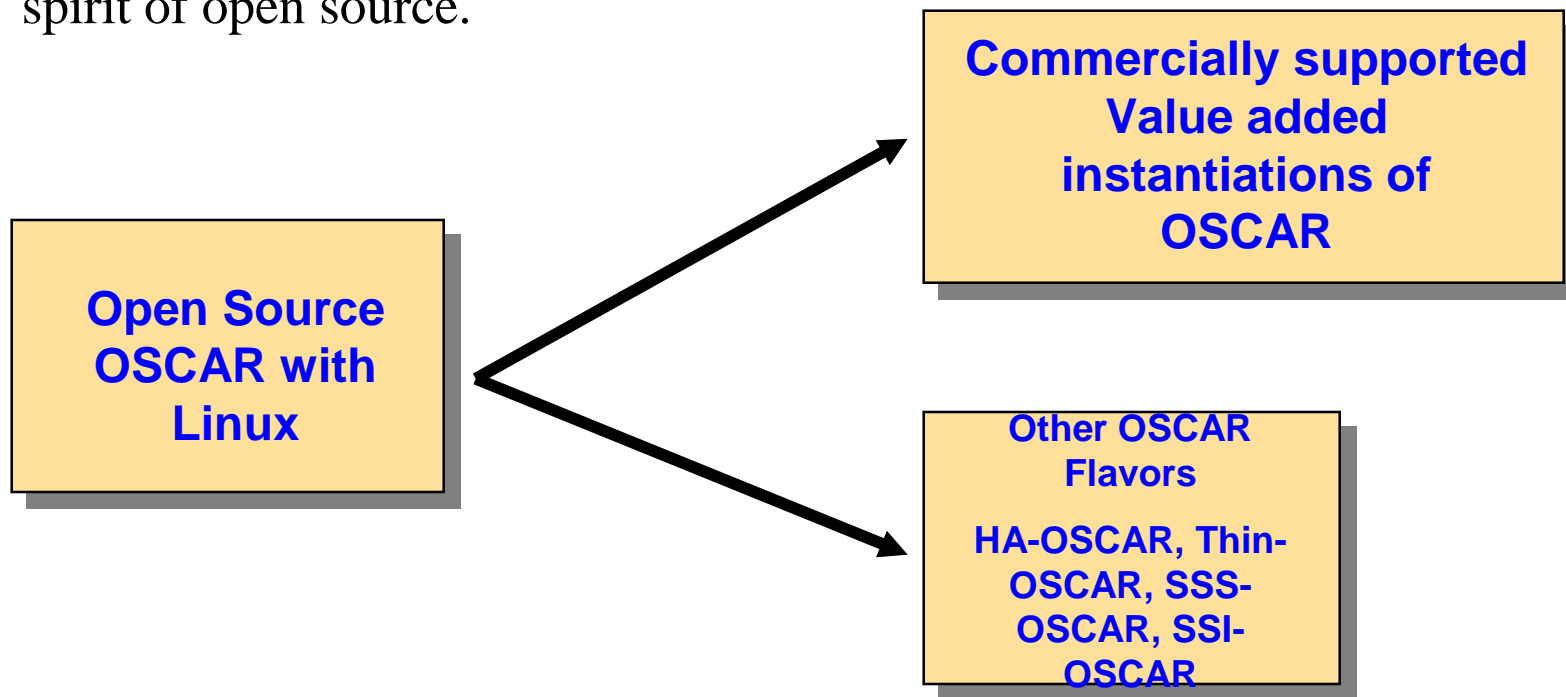
## What is OSCAR?

- Framework for cluster installation configuration and management
- Common used cluster tools
- Wizard based cluster software installation
  - Operating system
  - Cluster environment
    - Administration
    - Operation
- Automatically configures cluster components
- Increases consistency among cluster builds
- Reduces time to build / install a cluster
- Reduces need for expertise



# The OSCAR strategy

- OSCAR is a snap-shot of best-known-methods for building, programming and using clusters of a “reasonable” size.
- To bring uniformity to clusters, foster commercial versions of OSCAR, and make clusters more broadly acceptable.
- Consortium of research, academic & industry members cooperating in the spirit of open source.



# OSCAR Components

- Administration/Configuration
  - SIS, C3, OPIUM, Kernel-Picker, NTPconfig cluster services (dhcp, nfs, ...)
  - Security: Pfilter, OpenSSH
- HPC Services/Tools
  - Parallel Libs: MPICH, LAM/MPI, PVM
  - OpenPBS/MAUI
  - HDF5
  - Ganglia, Clumon, ... [monitoring systems]
  - *Other 3<sup>rd</sup> party OSCAR Packages*
- Core Infrastructure/Management
  - System Installation Suite (SIS), Cluster Command & Control (C3), Env-Switcher,
  - OSCAR DAtabase (ODA), OSCAR Package Downloader (OPD)

# System Installation Suite (SIS)

Enhancement suite to the *SystemImager* tool.

Adds *SystemInstaller* and *SystemConfigurator*

- SystemInstaller – interface to installation, includes a stand-alone GUI – Tksis. Allows for description based image creation.
- SystemImager – base tool used to construct & distribute machine images.
- SystemConfigurator – extension that allows for on-the-fly style configurations once the install reaches the node, e.g. `/etc/modules.conf`.

# System Installation Suite (SIS)

- Used in OSCAR to install nodes
  - partitions, formats and installs nodes
- Construct “image” of compute node on headnode
  - Directory structure that **is** what the node will contain
  - This is a “virtual”, `chroot`-able environment
    - `/var/lib/systemimager/images/oscarimage/etc/`  
`.../usr/`
- Use `rsync` to copy only differences in files, so can be used for cluster management
  - maintain image and sync nodes to image

# C3 Power Tools



- Command-line interface for cluster system administration and parallel user tools.
- Parallel execution `cexec`
  - Execute across a single cluster or multiple clusters at same time
- Scatter/gather operations `cpush/cget`
  - Distribute or fetch files for all node(s)/cluster(s)
- Used throughout OSCAR and as underlying mechanism for tools like OPIUM's *useradd* enhancements.

# C3 Power Tools

Example to run hostname on all nodes of default cluster:

```
$ cexec hostname
```

Example to push an RPM to /tmp on the first 3 nodes

```
$ cpush :1-3 helloworld-1.0.i386.rpm /tmp
```

Example to get a file from node1 and nodes 3-6

```
$ cget :1,3-6 /tmp/results.dat /tmp
```

\* Can leave off the destination with cget and will use the same location as source.



# Switcher

- Switcher provides a clean interface to edit environment without directly tweaking .dot files.
  - e.g. PATH, MANPATH, path for ‘mpicc’, etc.
- Edit/Set at both system and user level.
- Leverages existing *Modules* system
- Changes are made to future shells
  - To help with “*foot injuries*” while making shell edits
  - Modules already offers facility for current shell manipulation, but no persistent changes.

# OSCAR DAtabase (ODA)

- Used to store OSCAR cluster data
- Currently uses MySQL as DB engine
- User and program friendly interface for database access
- Capability to extend database commands as necessary.

# OSCAR Package Downloader (OPD)

Tool to download and extract OSCAR Packages.

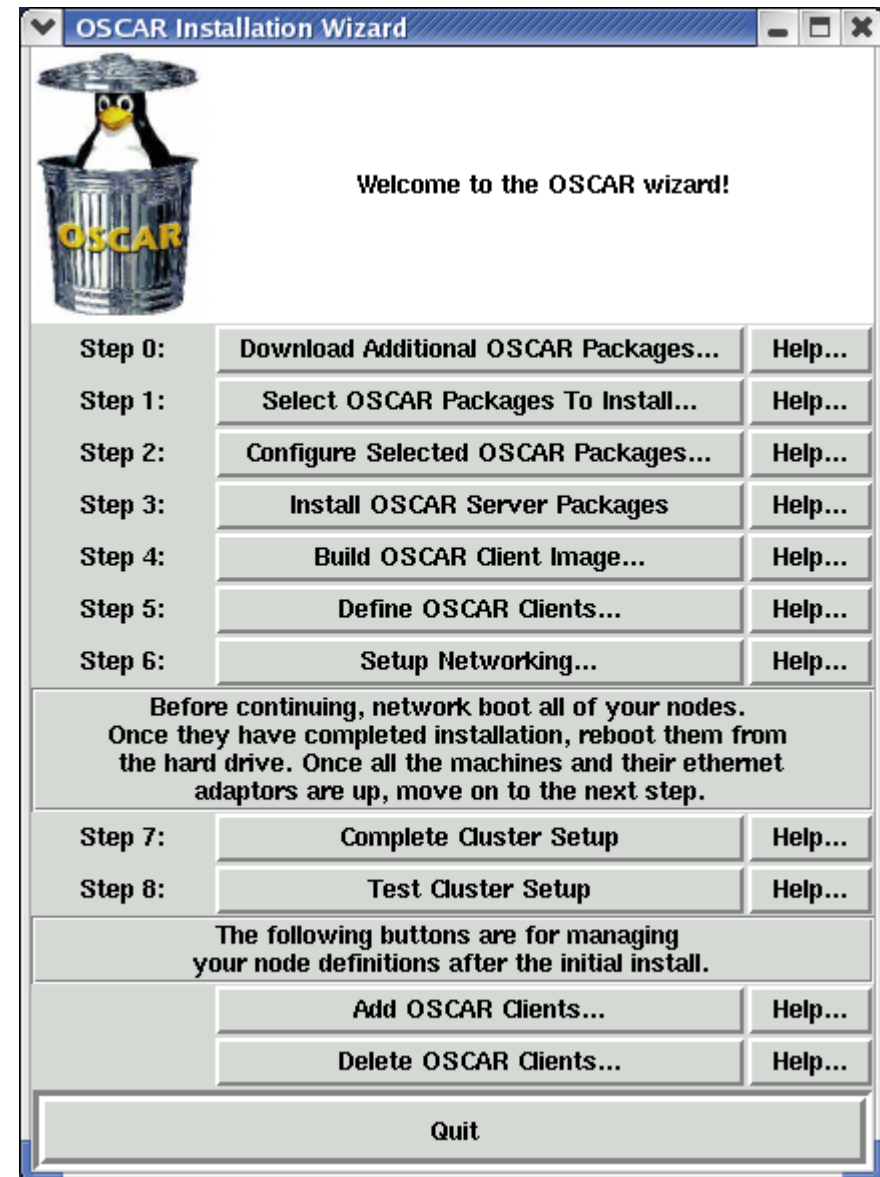
- Can be used for timely package updates
- Packages that are not included, i.e. “3<sup>rd</sup> Party”
- Distribute packages with licensing constraints.

# OSCAR Installation

# Server Installation and Configuration

- Install Linux on server machine (cluster head node)
  - workstation install w/ software development tools
  - 57-page installation document!
    - (quick install available)
- Download copy of OSCAR and unpack on server
- Configure and install OSCAR on server
  - readies the wizard install process
- Configure server Ethernet adapters
  - public
  - private
- Launch OSCAR Installer (wizard)

# OSCAR Wizard

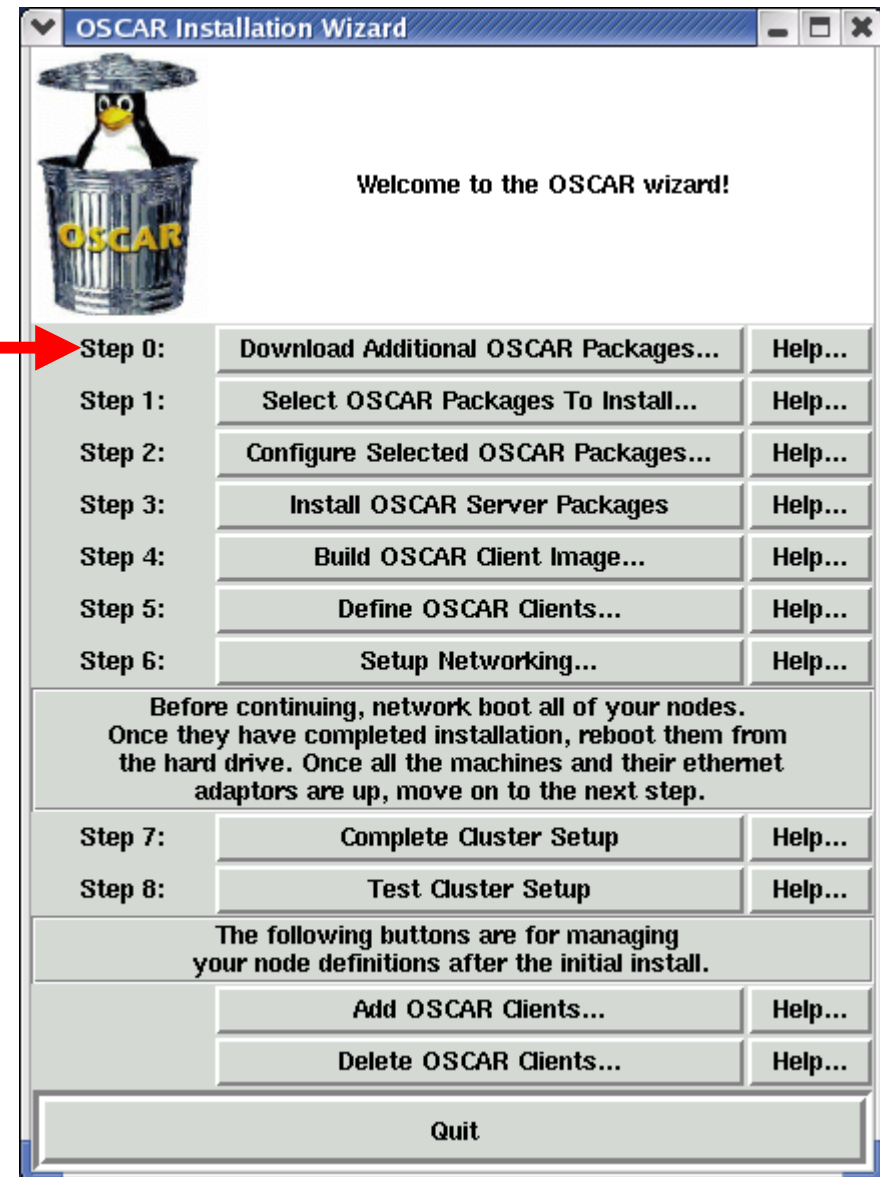


# Step 0

Enables you to download additional packages

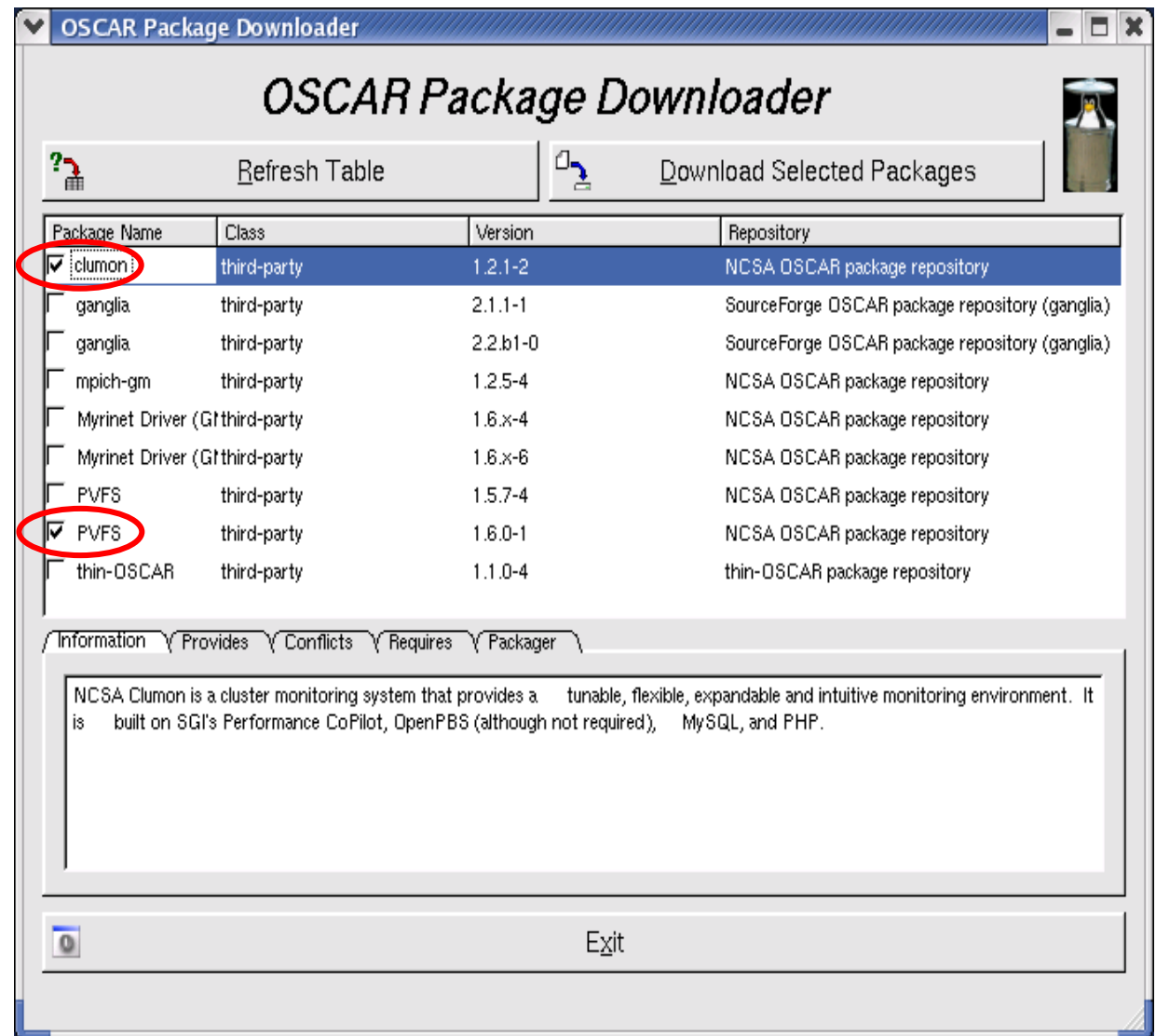
OPD – Oscar Package Downloader does download

OPDer – GUI frontend to OPD



# OPDer

clumon and PVFS  
selected for download

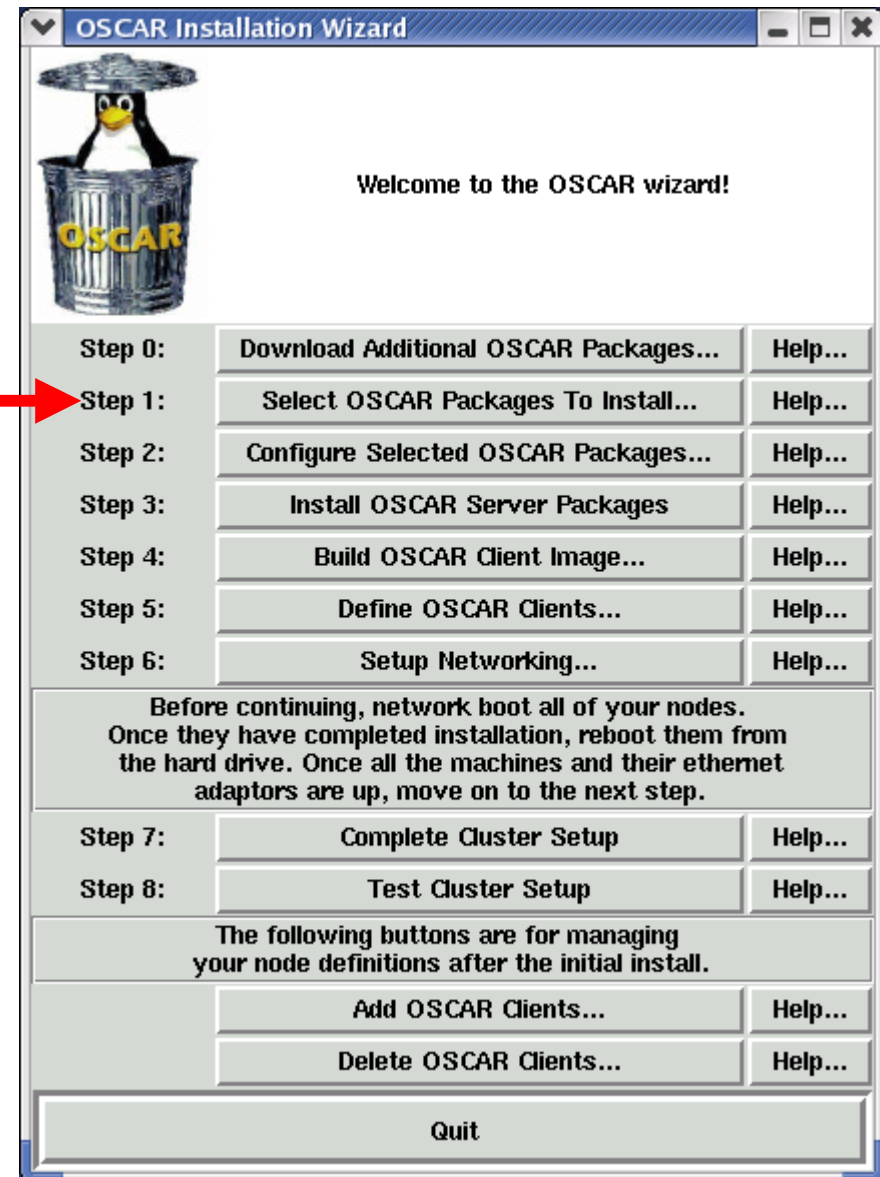




# Step 1

Create your own flavor of cluster distribution

Select OSCAR packages to install.

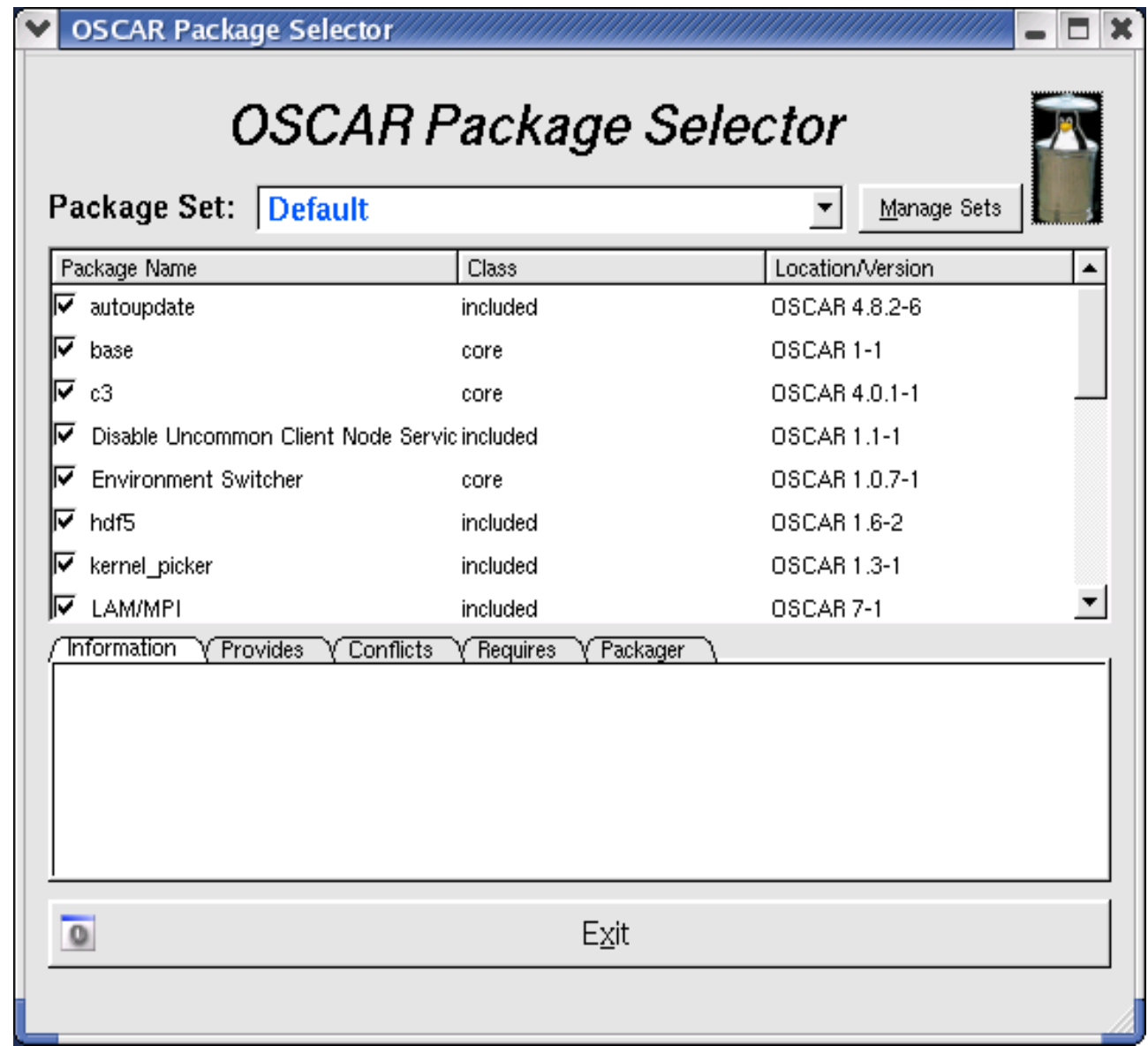


# Package Selector

Core packages are automatically selected for you and can not “unselect”

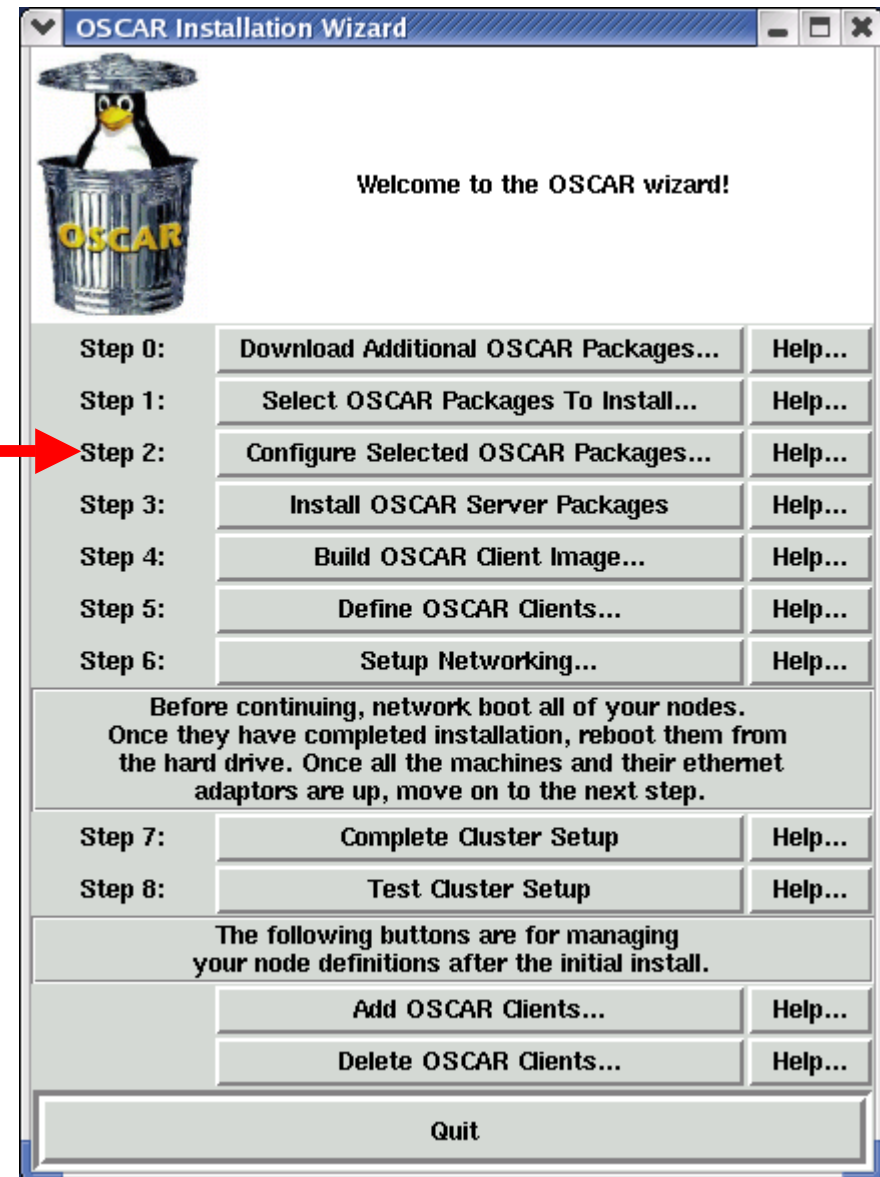
Download does not equal installation!

Packages downloaded with OPDer are selected for installation here



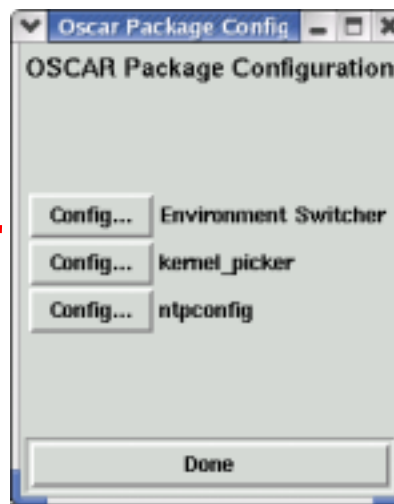
# Step 2

Configure OSCAR packages that require special configuration tasks

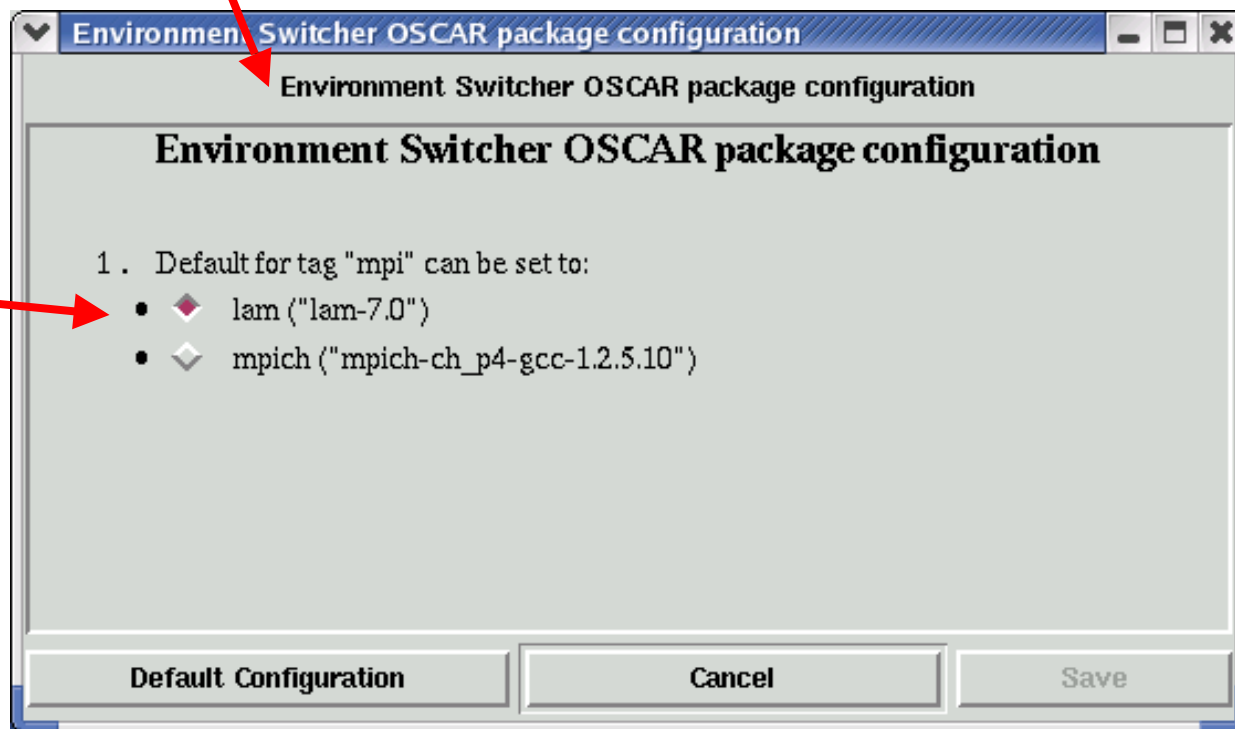


# Package configuration

Environment Switcher does configuration for default MPI use



make selection

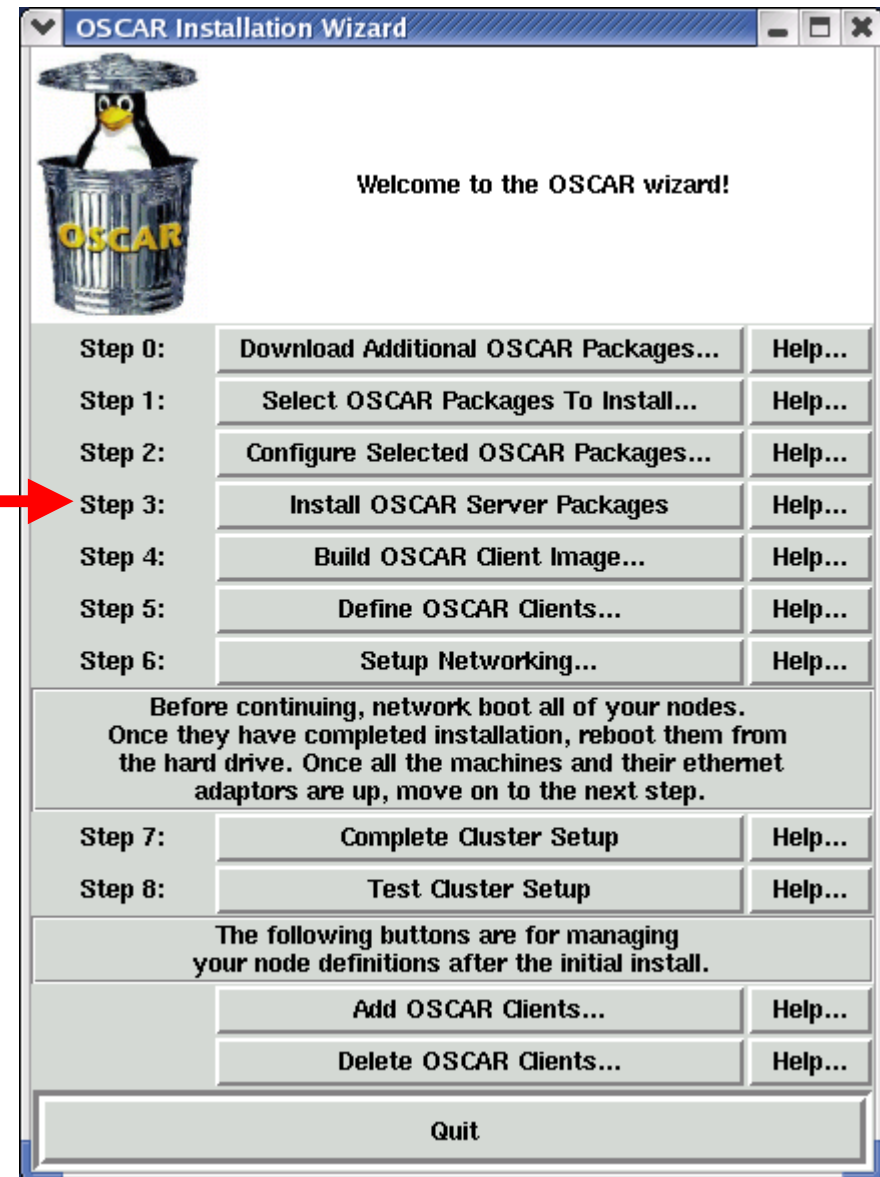


# Step 3

Install OSCAR Server  
(cluster head node)  
specific packages on  
cluster head node

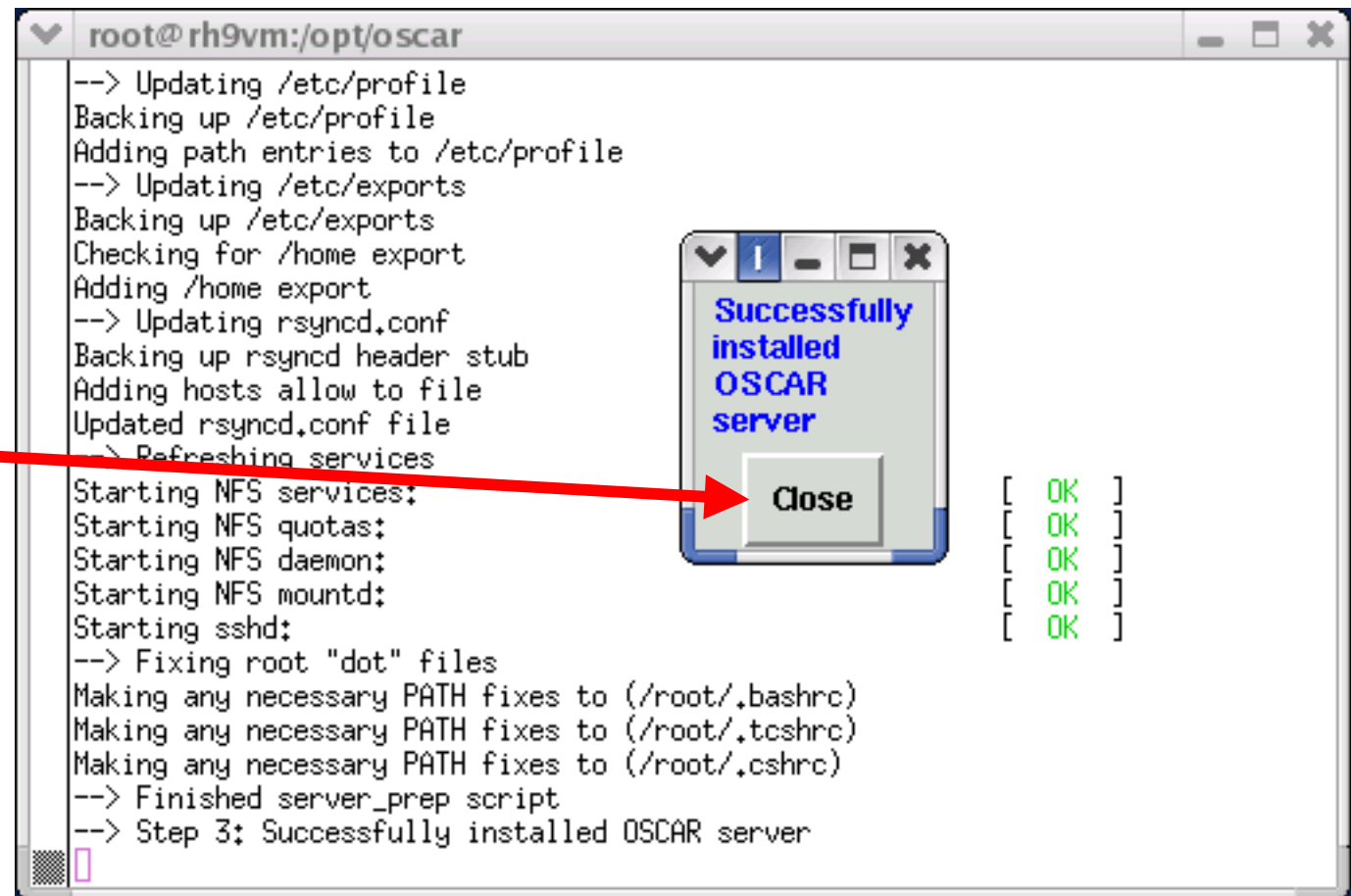
May take a few minutes

Wait for button...



# Install server packages

success



```
root@rh9vm:/opt/oscar
--> Updating /etc/profile
Backing up /etc/profile
Adding path entries to /etc/profile
--> Updating /etc/exports
Backing up /etc/exports
Checking for /home export
Adding /home export
--> Updating rsyncd.conf
Backing up rsyncd header stub
Adding hosts allow to file
Updated rsyncd.conf file
--> Refreshing services
Starting NFS services:
Starting NFS quotas:
Starting NFS daemon:
Starting NFS mountd:
Starting sshd:
--> Fixing root "dot" files
Making any necessary PATH fixes to (/root/.bashrc)
Making any necessary PATH fixes to (/root/.tcshrc)
Making any necessary PATH fixes to (/root/.cshrc)
--> Finished server_prep script
--> Step 3: Successfully installed OSCAR server
```

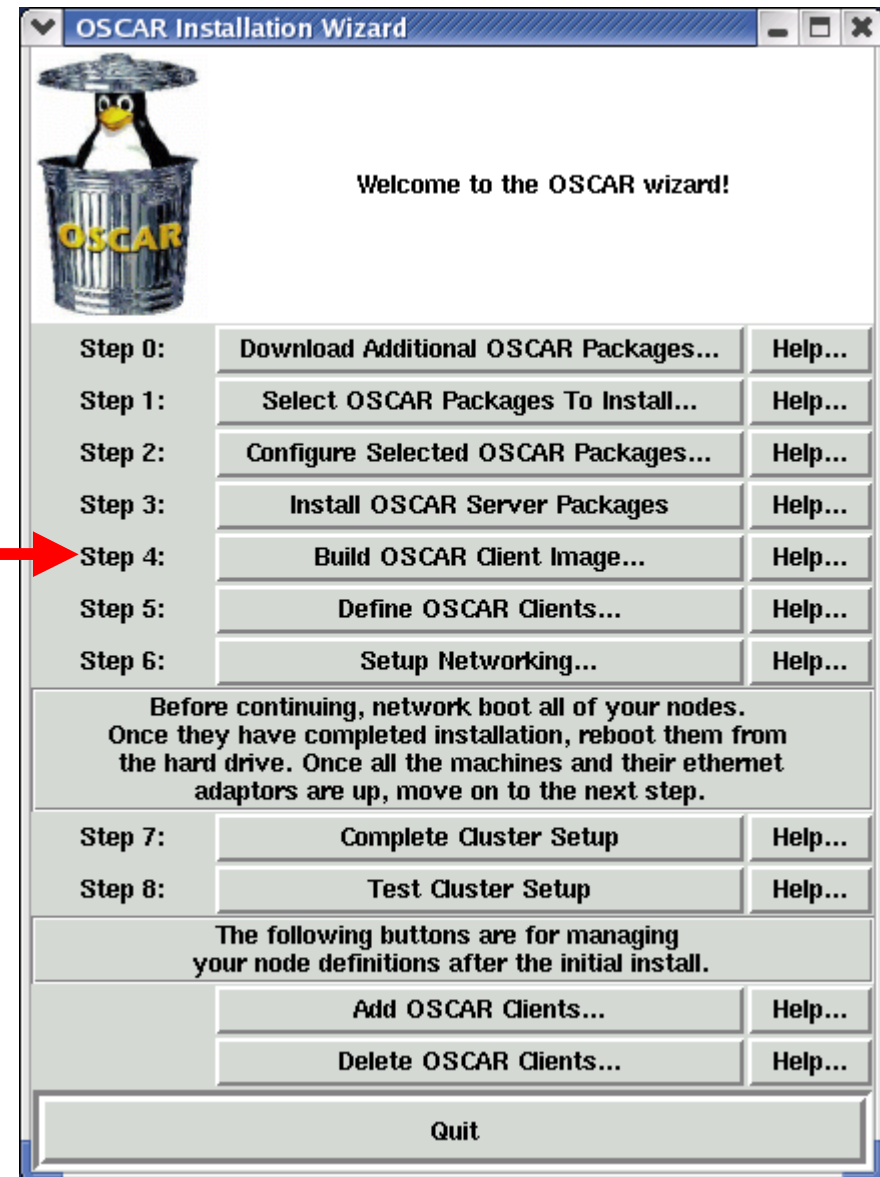
Successfully installed OSCAR server

Close

[ OK ]  
[ OK ]  
[ OK ]  
[ OK ]  
[ OK ]

# Step 4

Specify and build system  
image for client  
(compute) nodes



# Build image configure

name your image

list of packages

package file location

disk partition file location

static or dynamic

halt, reboot, beep

The screenshot shows a window titled "Create a System Installation Suite Image". Inside, there is a text box with instructions: "Fill out the following fields to build a System Installation Suite image. If you need help on any field, click the help button next to it". Below this are several fields, each with a "Help" button to its right:

- Image Name:** A text box containing "oscarimage".
- Package File:** A text box containing "/opt/oscar/oscarsamples/" and a "Choose a File..." button.
- Packages Directory:** A text box containing "/tftpboot/rpm".
- Disk Partition File:** A text box containing "/opt/oscar/oscarsamples/" and a "Choose a File..." button.
- IP Assignment Method:** A dropdown menu showing "static".
- Post Install Action:** A dropdown menu showing "beep".

At the bottom of the window are three buttons: "Reset", "Build Image" (which is circled in red), and "Close".

Red arrows from the text labels on the left point to the corresponding fields in the dialog box:

- "name your image" points to the "Image Name" field.
- "list of packages" points to the "Package File" field.
- "package file location" points to the "Packages Directory" field.
- "disk partition file location" points to the "Disk Partition File" field.
- "static or dynamic" points to the "IP Assignment Method" dropdown.
- "halt, reboot, beep" points to the "Post Install Action" dropdown.



# Building image

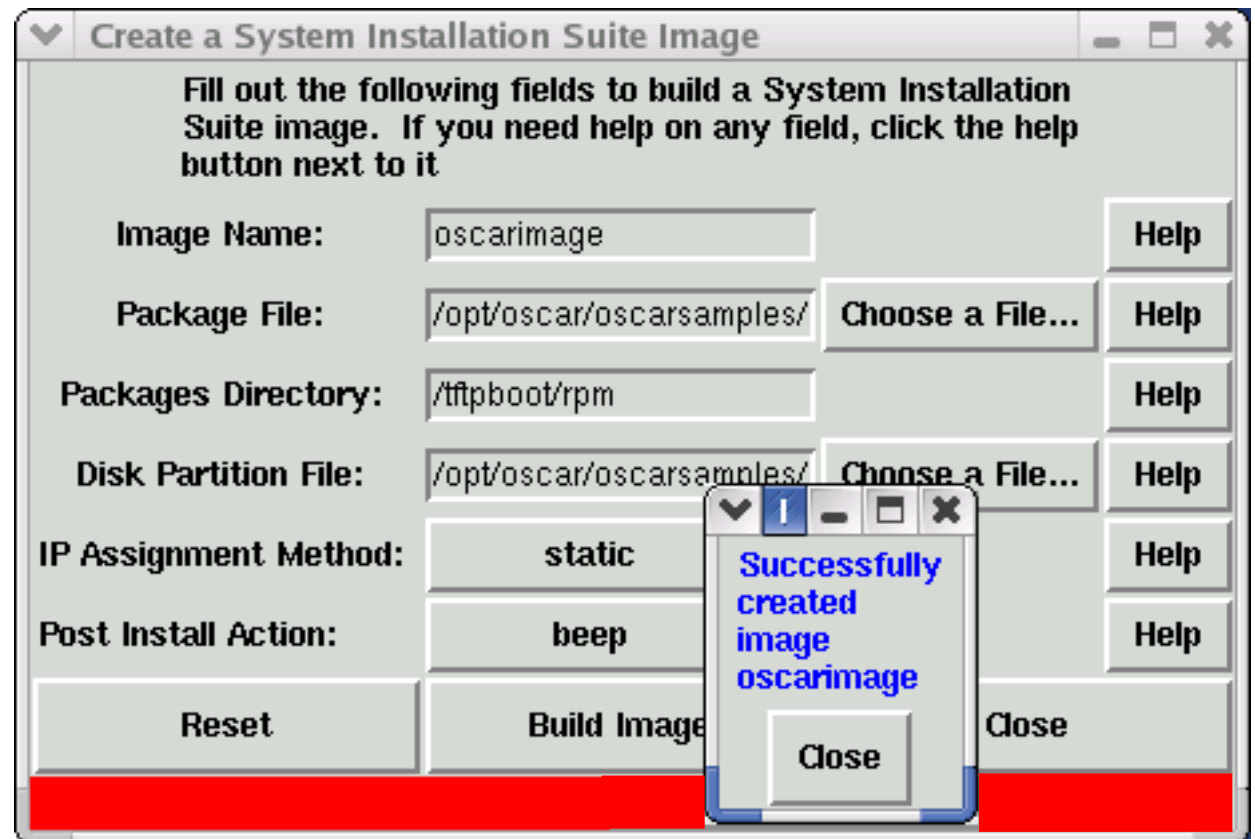
**Create a System Installation Suite Image**

Fill out the following fields to build a System Installation Suite image. If you need help on any field, click the help button next to it

Image Name:	<input type="text" value="oscarimage"/>	<input type="button" value="Help"/>
Package File:	<input type="text" value="/opt/oscar/oscarsamples/"/> <input data-bbox="1549 646 1801 695" type="button" value="Choose a File..."/>	<input type="button" value="Help"/>
Packages Directory:	<input type="text" value="/tftpboot/rpm"/>	<input type="button" value="Help"/>
Disk Partition File:	<input type="text" value="/opt/oscar/oscarsamples/"/> <input data-bbox="1549 808 1801 857" type="button" value="Choose a File..."/>	<input type="button" value="Help"/>
IP Assignment Method:	<input type="text" value="static"/>	<input type="button" value="Help"/>
Post Install Action:	<input type="text" value="beep"/>	<input type="button" value="Help"/>
<input type="button" value="Reset"/> <input type="button" value="Build Image"/> <input type="button" value="Close"/>		

showing progress

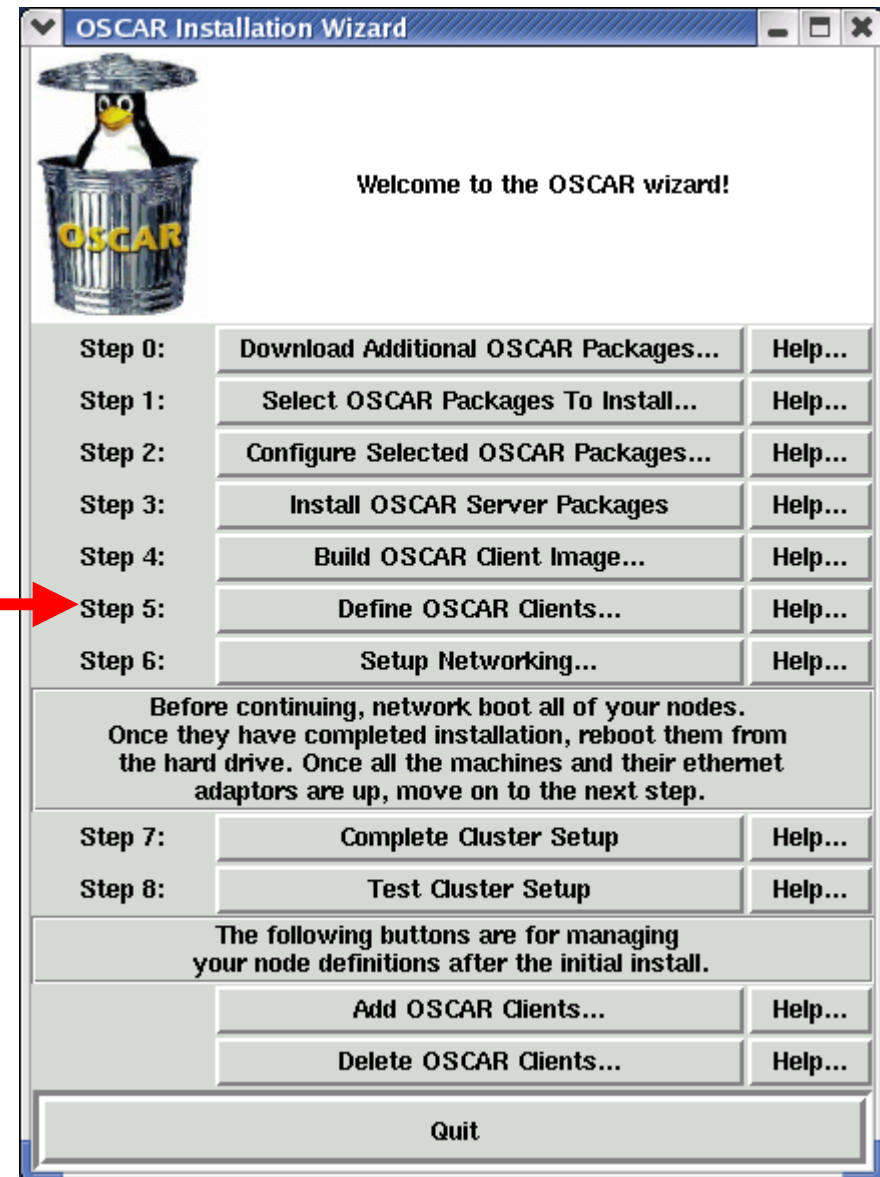
# Building image finished



success

# Step 5

Define client nodes



# Define client nodes

specify image name (from step 4 – or other saved image)

client IP domain name

client base name (**oscar**nodeXXX)

node count

starting index to append to base

padding to client names (3 = oscar**node009**)

starting IP address

Subnet Mask

Default Gateway

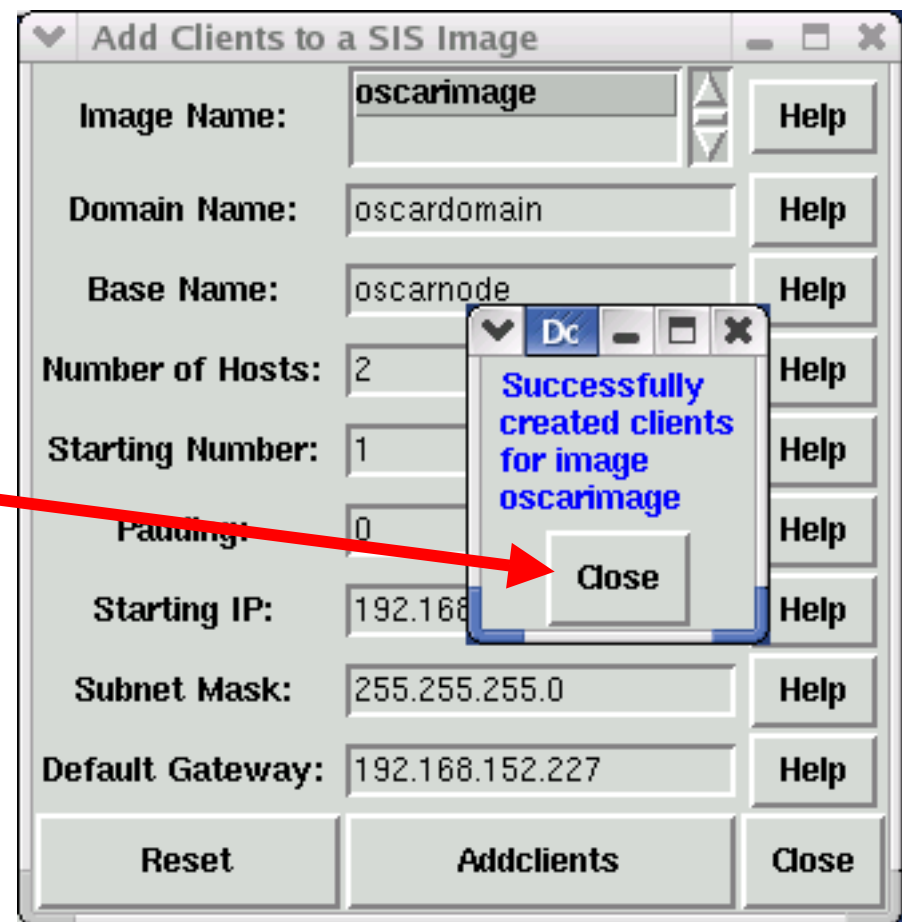
The screenshot shows a Windows-style dialog box titled "Add Clients to a SIS Image". It contains several input fields and buttons. Red arrows from the text on the left point to the following fields in the dialog:

- Image Name:** oscarimage
- Domain Name:** oscardomain
- Base Name:** oscar**node**
- Number of Hosts:** 2
- Starting Number:** 1
- Padding:** 0
- Starting IP:** 192.168.152.128
- Subnet Mask:** 255.255.255.0
- Default Gateway:** 192.168.152.227

At the bottom of the dialog, there are three buttons: "Reset", "Addclients" (which is circled in red), and "Close". Each input field has a "Help" button to its right.

# Define client nodes

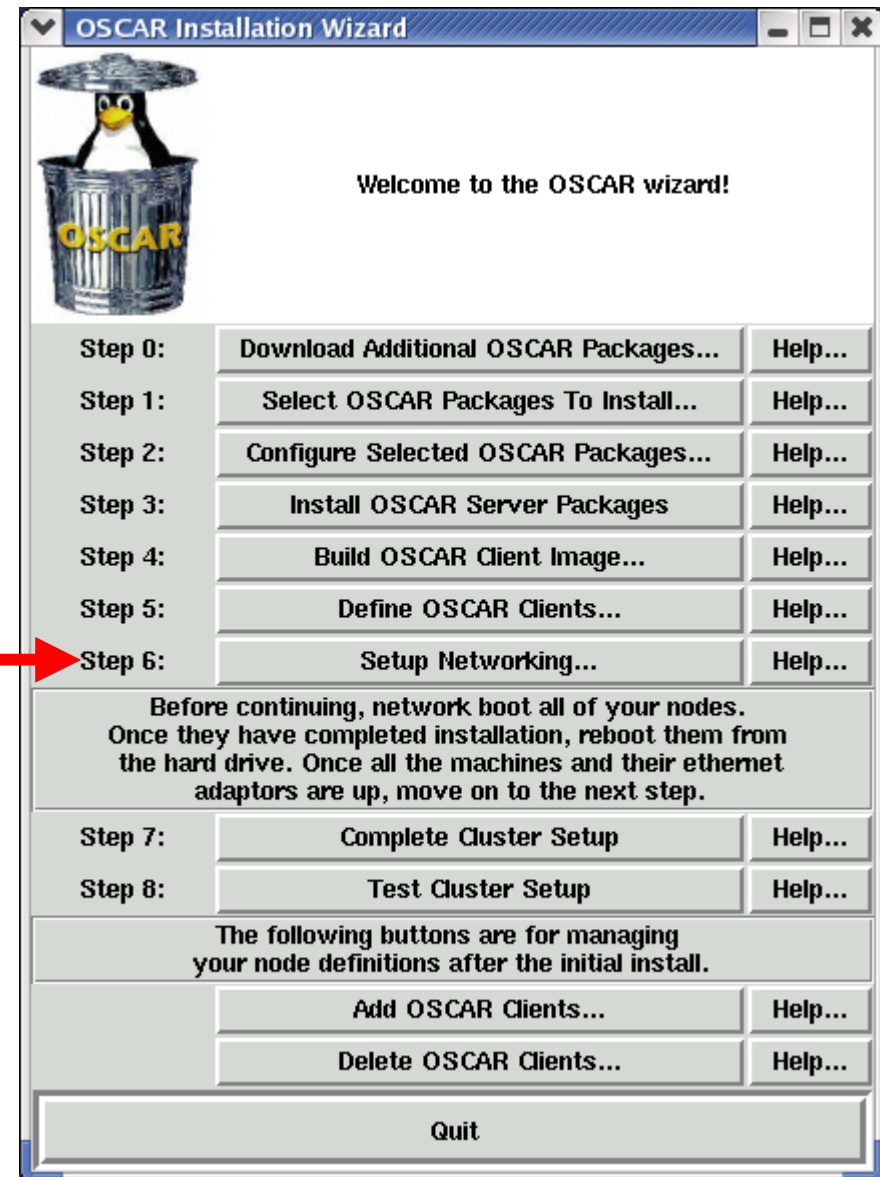
success



# Step 6

in one operation – setup  
networking for all cluster  
client nodes

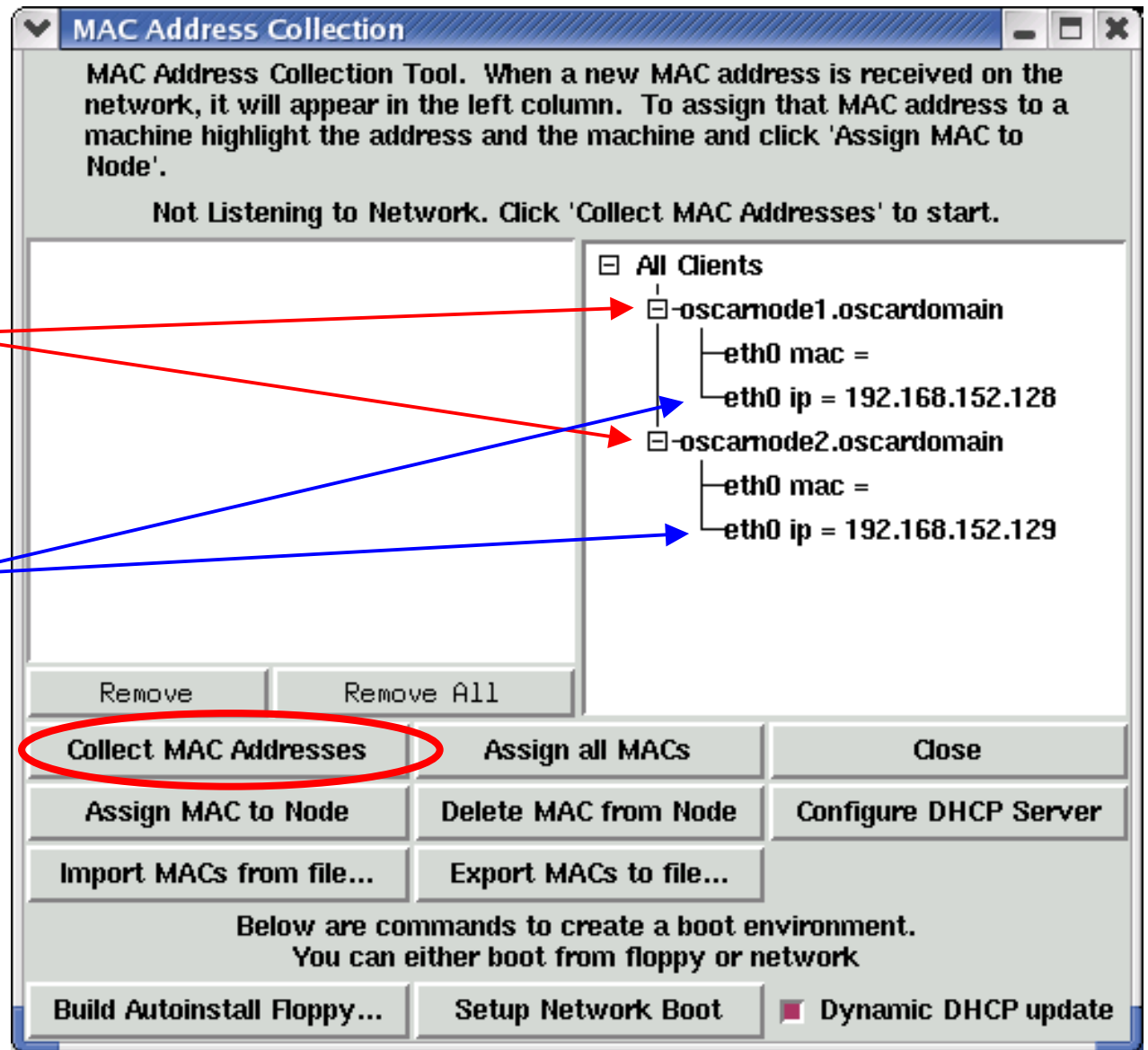
for first time in  
installation process we  
will “touch” the client  
nodes



# Setup network – initial window

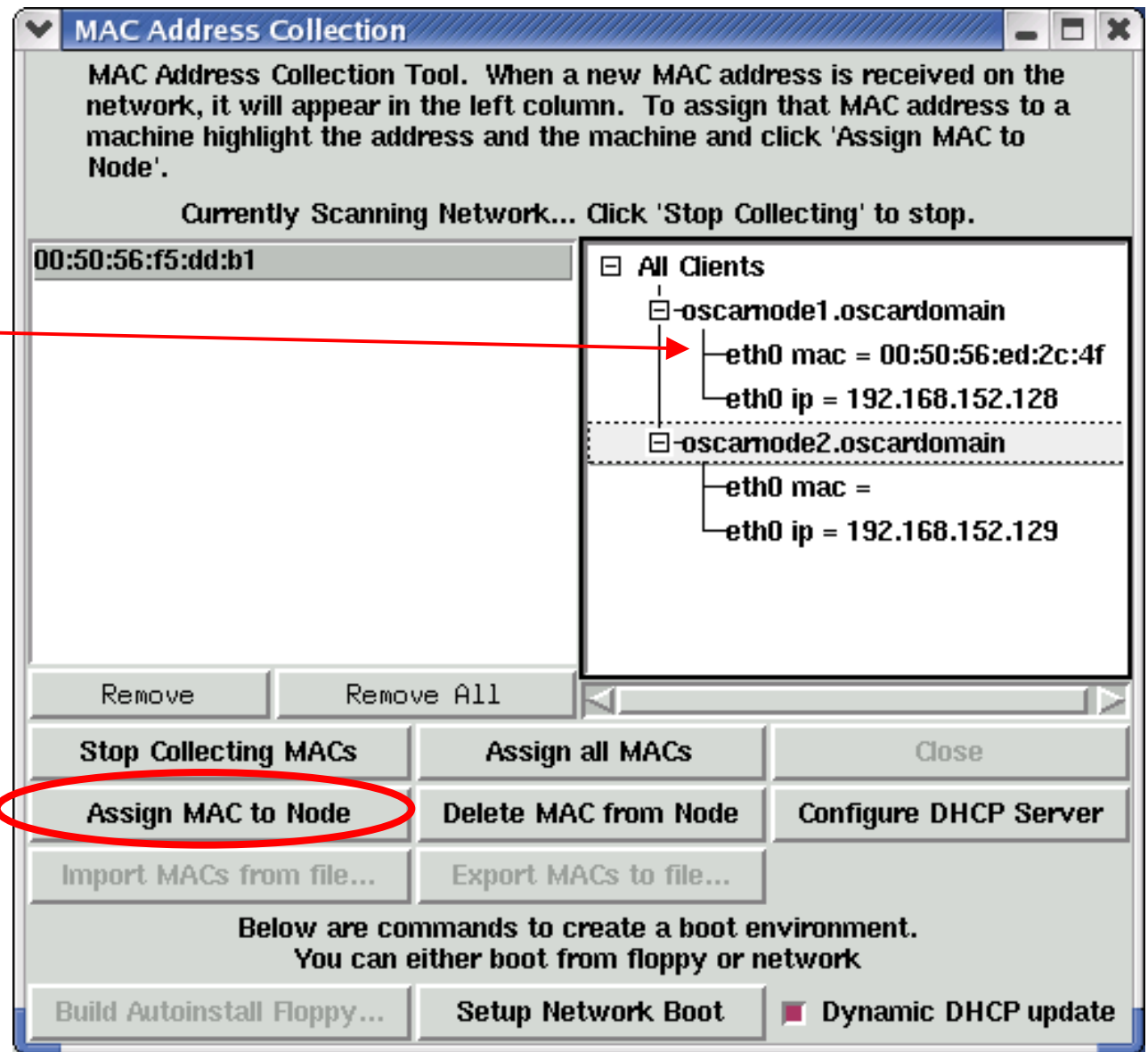
machines named as  
specified in prior step 5

IP address as specified in  
prior step 5



# Setup network – scanning network

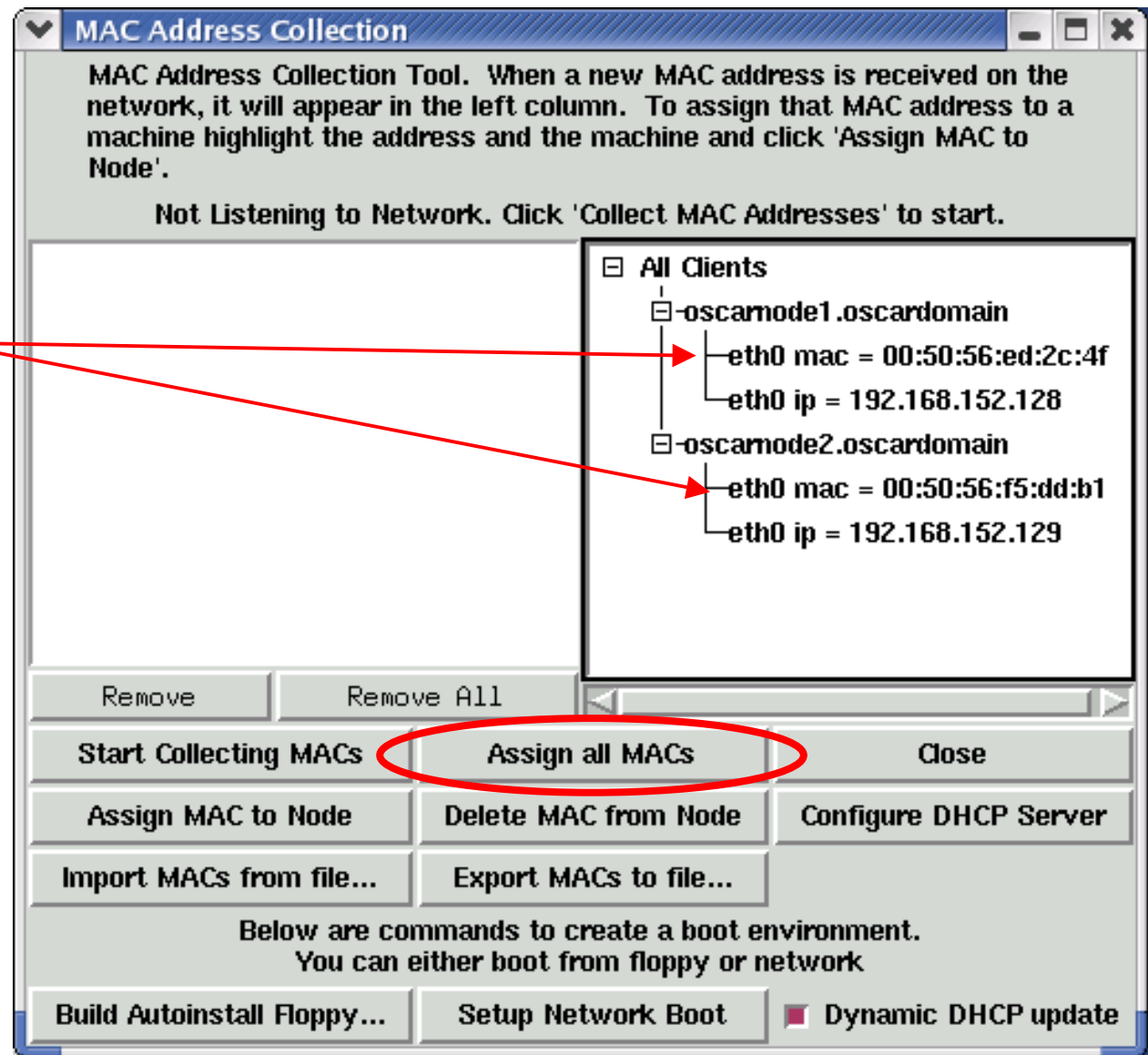
found first MAC address  
and assigned to machine





# Setup network – initial window

found and assigned all  
MAC addresses

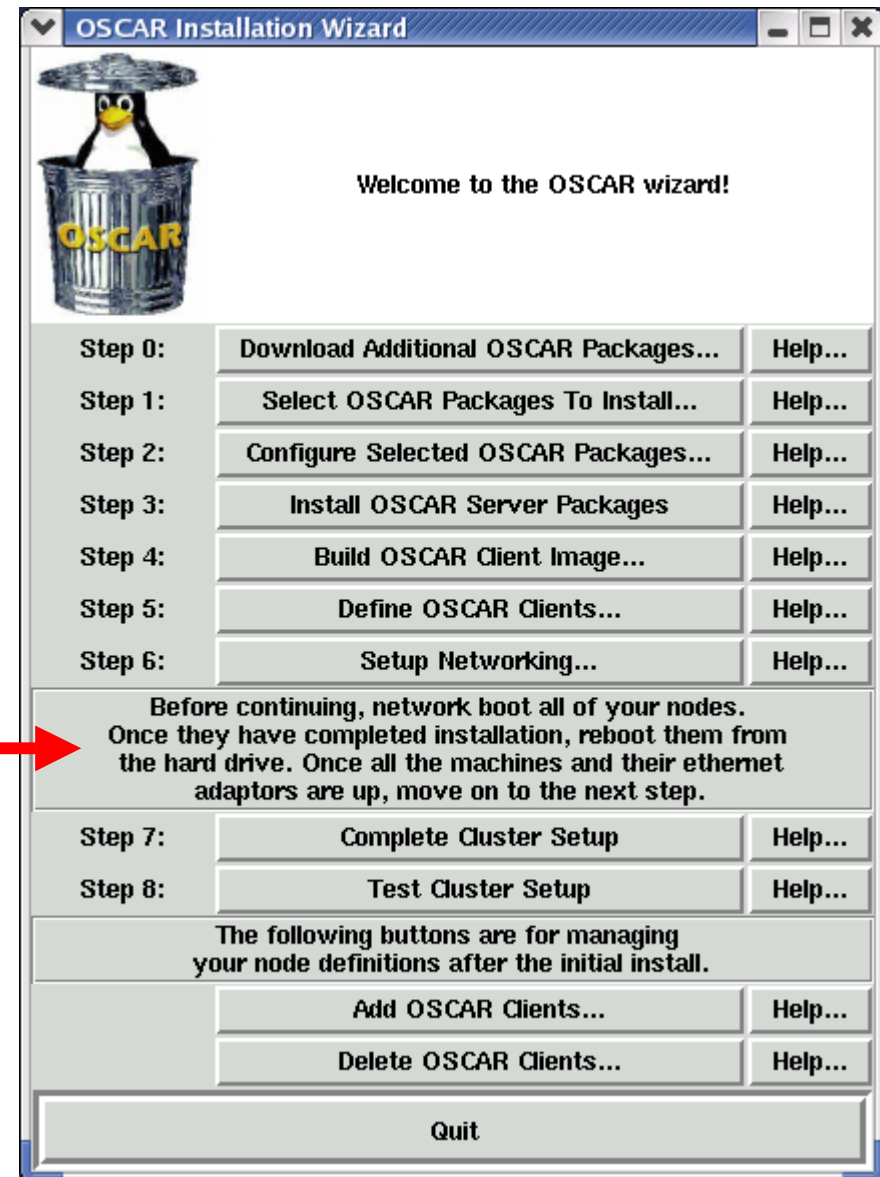


# Reboot Clients

reboot on own – “post  
install action” from step 4

or

manually reboot

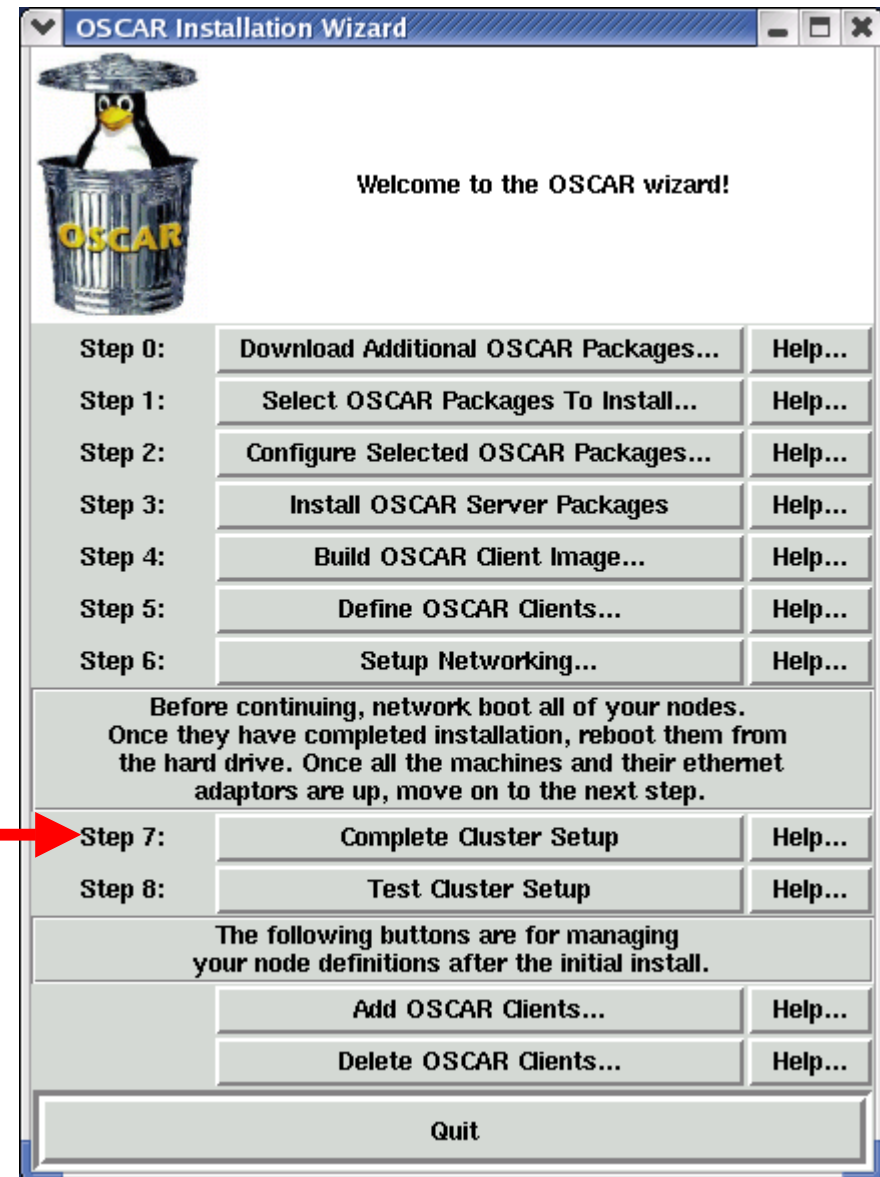


# Step 7

only after ALL clients  
have rebooted

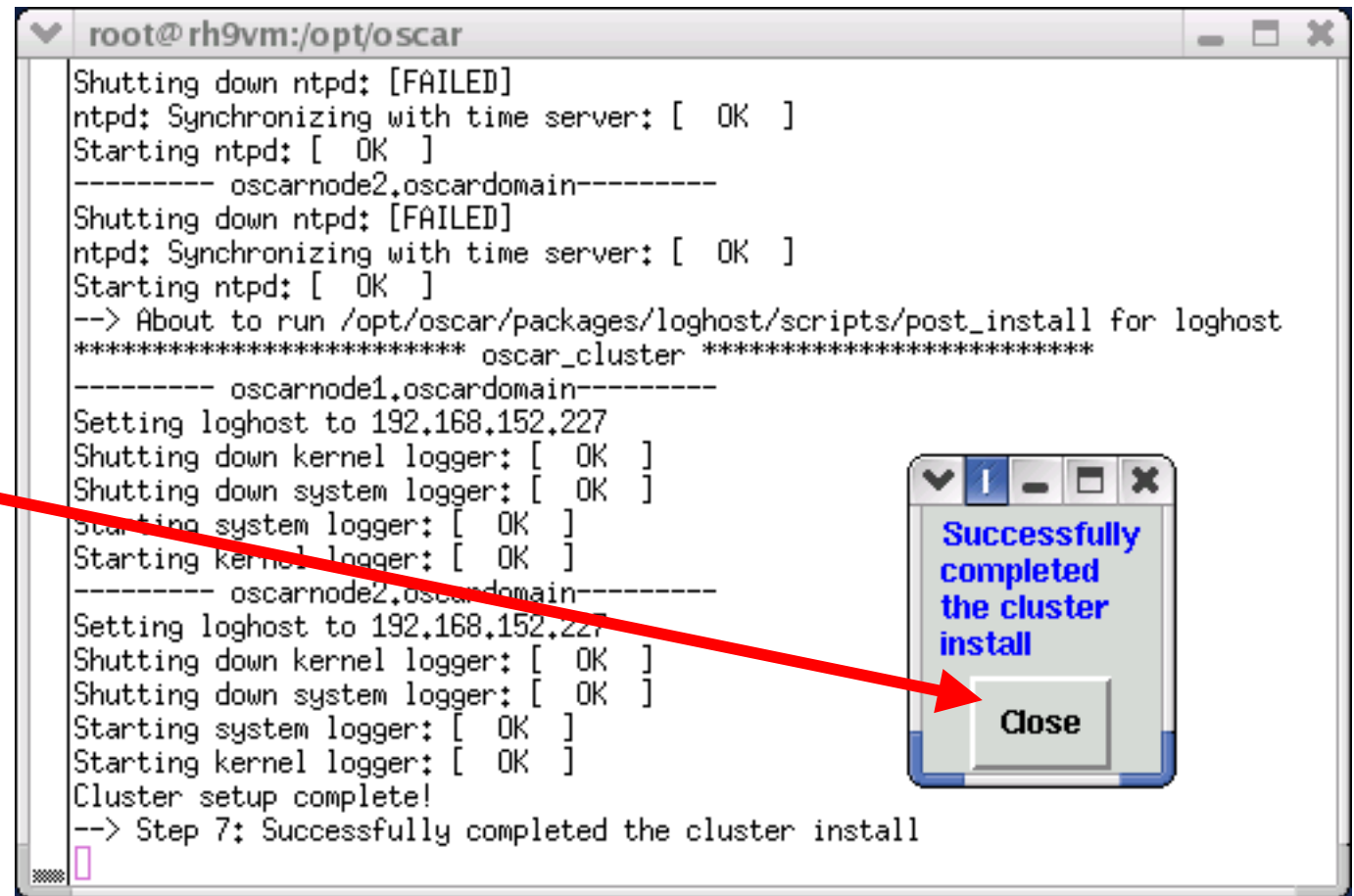
runs “post install” scripts  
for packages that have  
them

cleanup and reinitialize  
where needed



# Complete setup

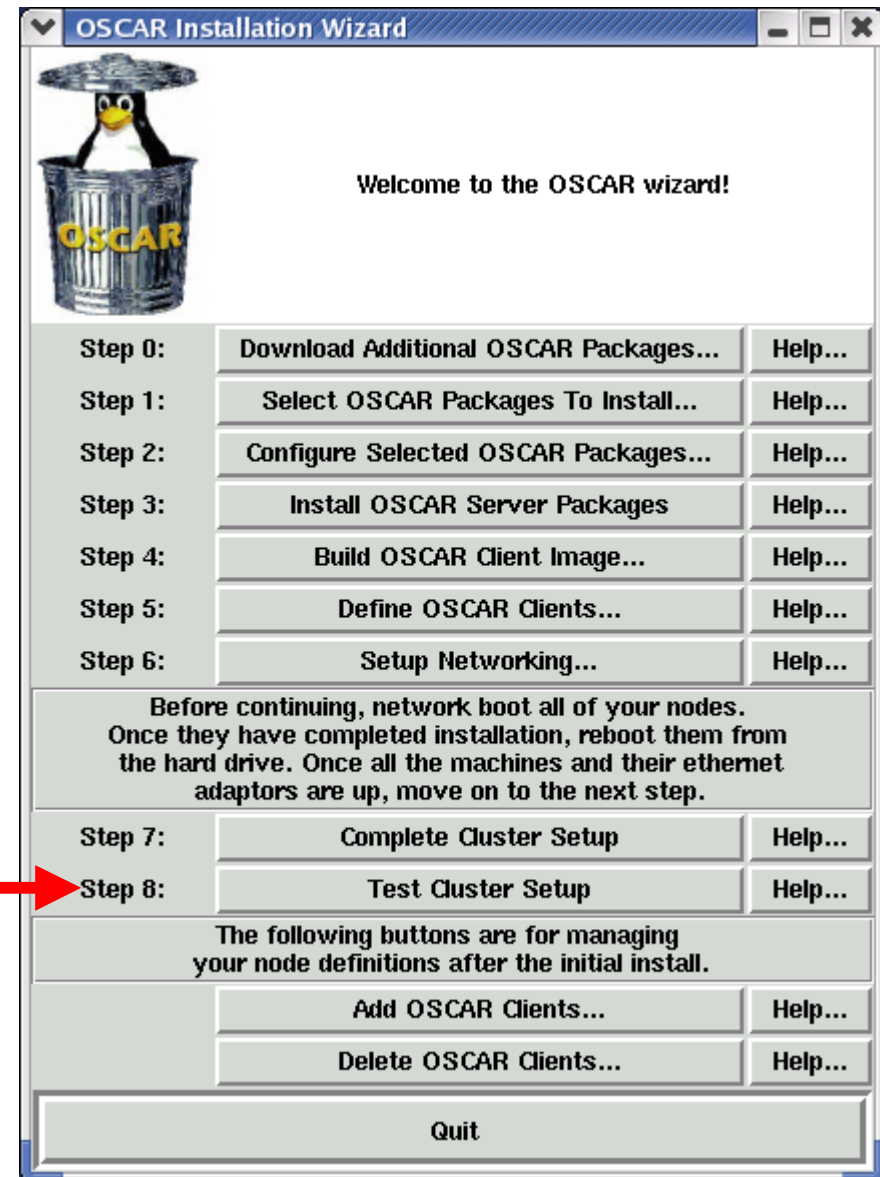
success



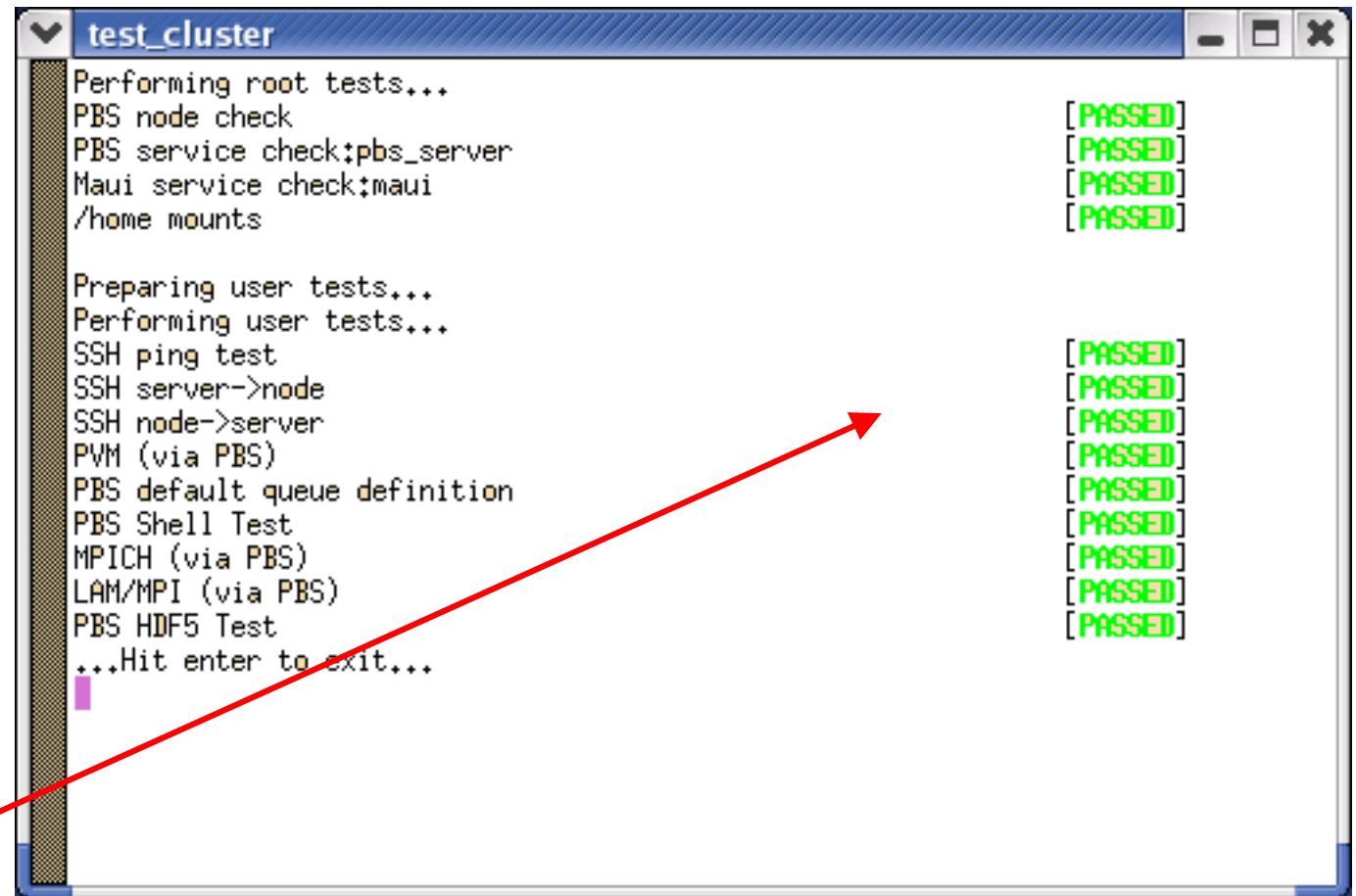
```
root@rh9vm:/opt/oscar
Shutting down ntpd: [FAILED]
ntpd: Synchronizing with time server: [ OK ]
Starting ntpd: [ OK ]
----- oscar node2.oscardomain -----
Shutting down ntpd: [FAILED]
ntpd: Synchronizing with time server: [ OK ]
Starting ntpd: [ OK ]
--> About to run /opt/oscar/packages/loghost/scripts/post_install for loghost
***** oscar_cluster *****
----- oscar node1.oscardomain -----
Setting loghost to 192.168.152.227
Shutting down kernel logger: [ OK ]
Shutting down system logger: [ OK ]
Starting system logger: [ OK ]
Starting kernel logger: [ OK ]
----- oscar node2.oscardomain -----
Setting loghost to 192.168.152.227
Shutting down kernel logger: [ OK ]
Shutting down system logger: [ OK ]
Starting system logger: [ OK ]
Starting kernel logger: [ OK ]
Cluster setup complete!
--> Step 7: Successfully completed the cluster install
```

# Step 8

test suite provided to ensure that key cluster components are functioning properly



# Test cluster setup



```
test_cluster
Performing root tests...
PBS node check [PASSED]
PBS service check:pbs_server [PASSED]
Maui service check:maui [PASSED]
/home mounts [PASSED]

Preparing user tests...
Performing user tests...
SSH ping test [PASSED]
SSH server->node [PASSED]
SSH node->server [PASSED]
PVM (via PBS) [PASSED]
PBS default queue definition [PASSED]
PBS Shell Test [PASSED]
MPICH (via PBS) [PASSED]
LAM/MPI (via PBS) [PASSED]
PBS HDF5 Test [PASSED]
...Hit enter to exit...
```

All Passed!!!

# **OSCAR**

## **Cluster Maintenance**

### **Add / Delete Nodes**

# Add OSCAR Clients

increase the number of  
compute nodes in the  
cluster

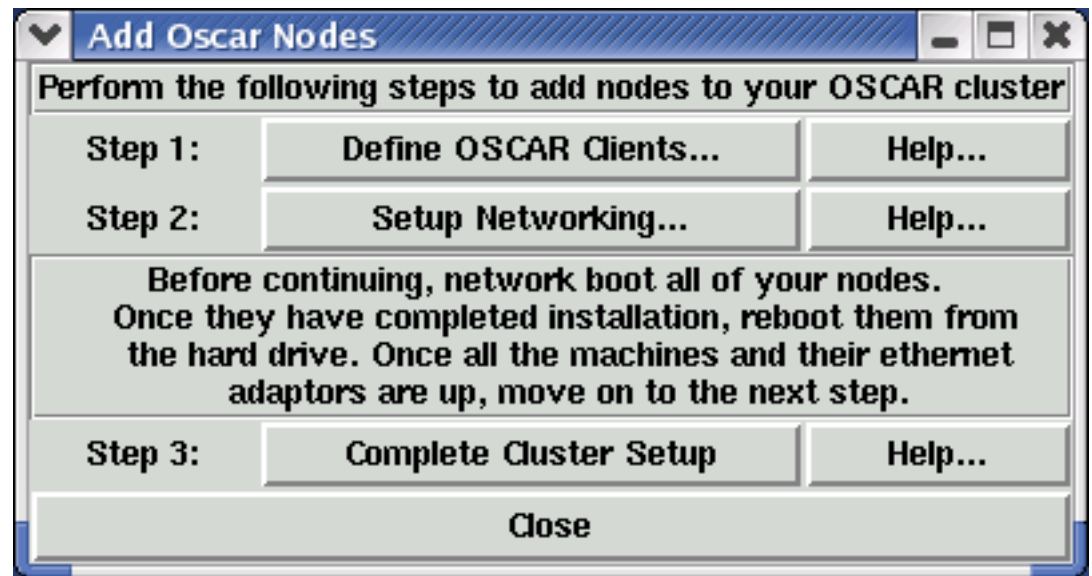




# Add OSCAR Clients

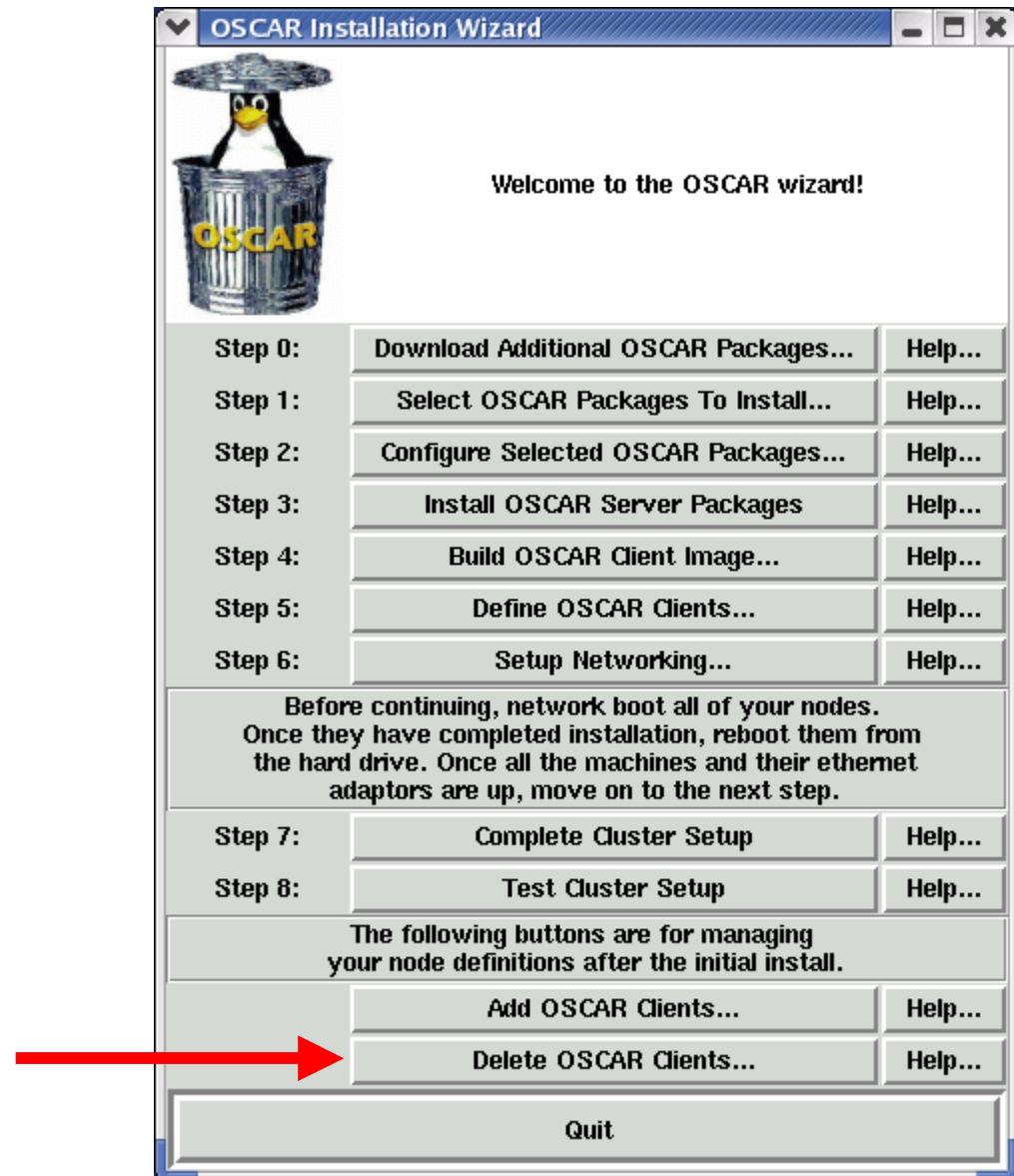
Operates in similar manner to steps 5, 6, and 7 in OSCAR installation

Action behind the scenes differs though...



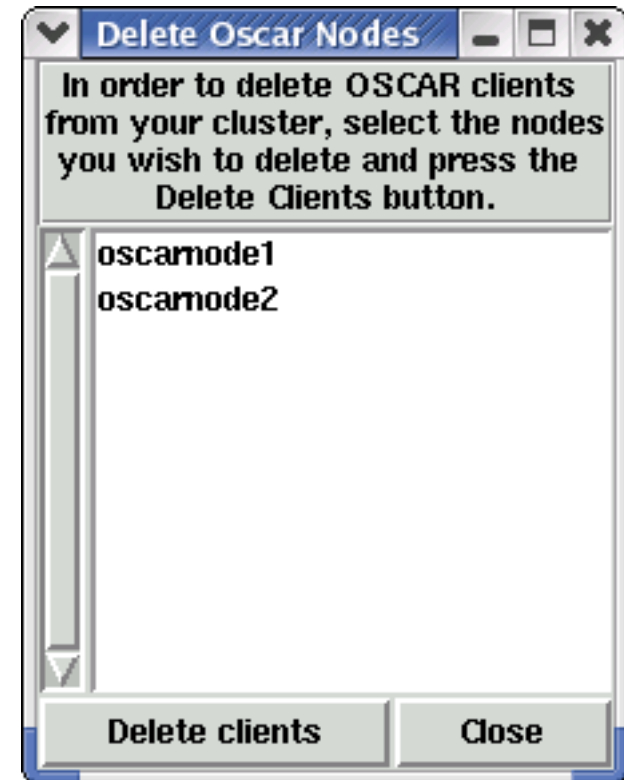
# Delete OSCAR Clients

decrease the number of  
compute nodes in the  
cluster



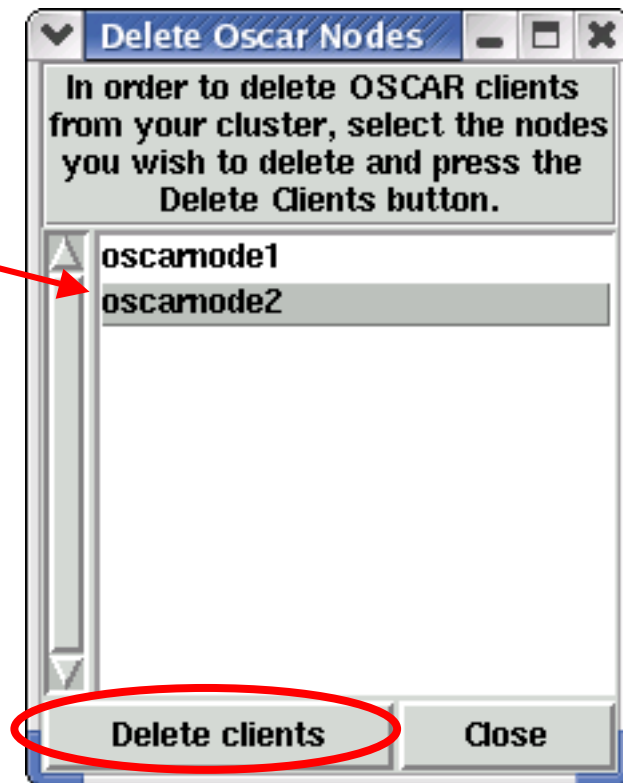
# Delete OSCAR Clients

ready to select client(s) to delete



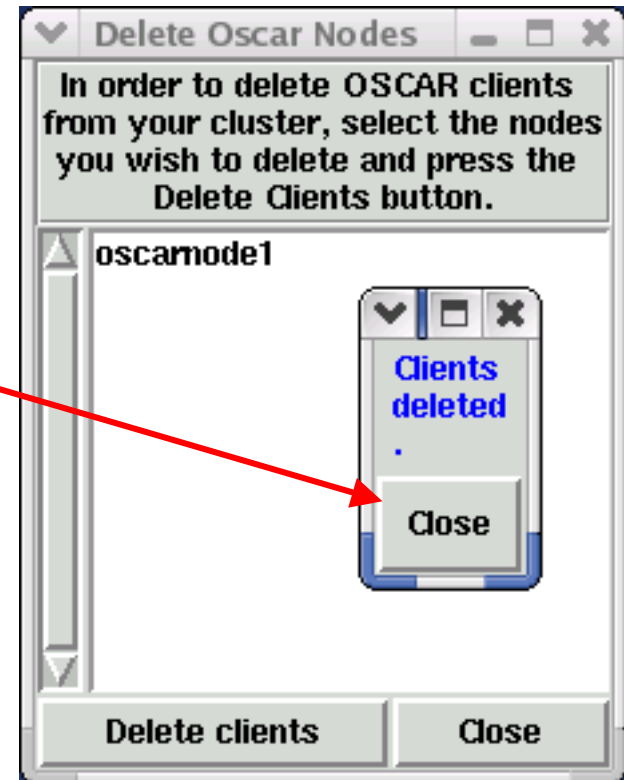
# Delete OSCAR Clients

client selected to delete



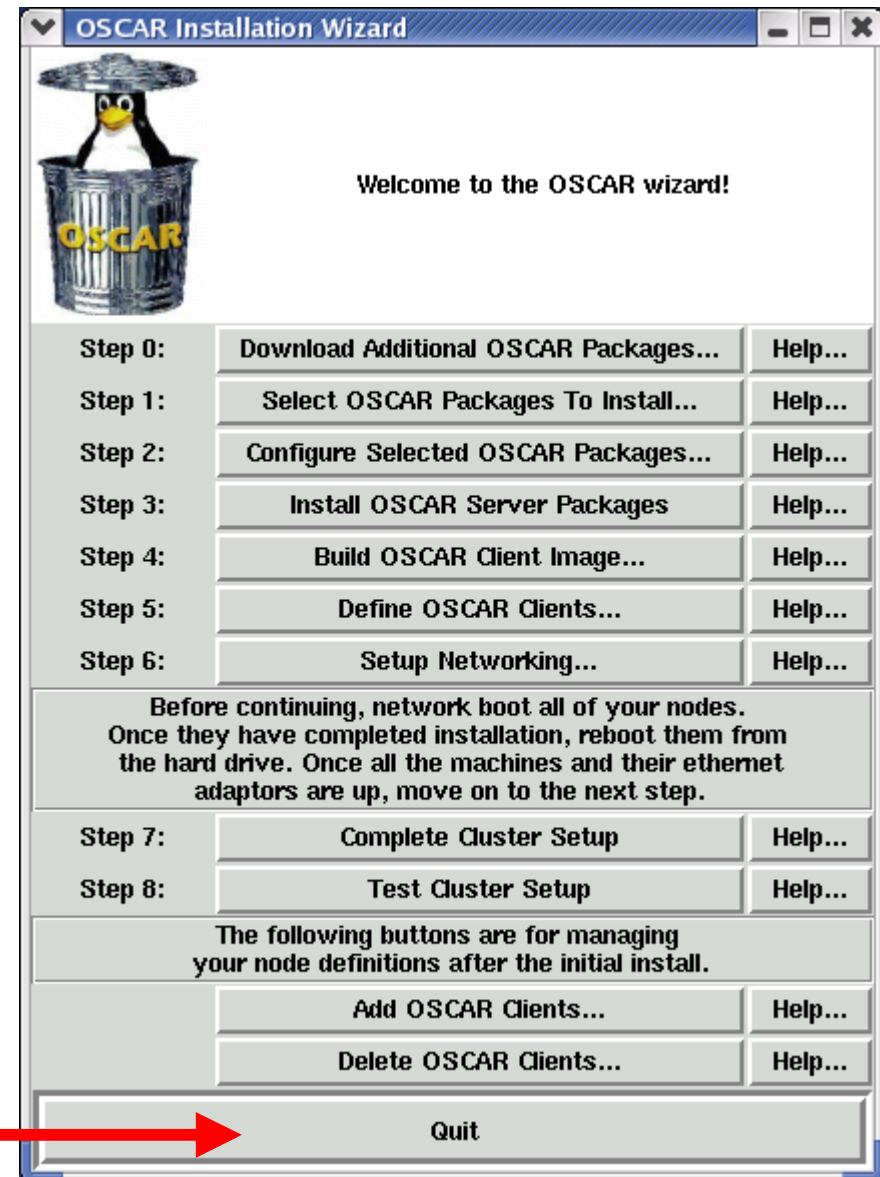
# Delete OSCAR Clients

success



# Quit OSCAR Wizard

Your OSCAR cluster is  
now ready to use



# Thin OSCAR

Sherbrooke University  
Sherbrooke, Quebec, Canada

## The Development Team

Benoit des Ligneris  
Michel Barrette  
Michel Dagenais  
Francis Giraldeau

# Thin OSCAR implementation

- Root RAM system
  - uses ram disks (/dev/ramXX)
  - compressed RAM disk image transferred by network at each boot
  - minimal system in ram (~20MB)



# HA-OSCAR

## The Development Team

Louisiana Tech University

Chokchai Leangsuksun

Lixin Sher

Hertong Song

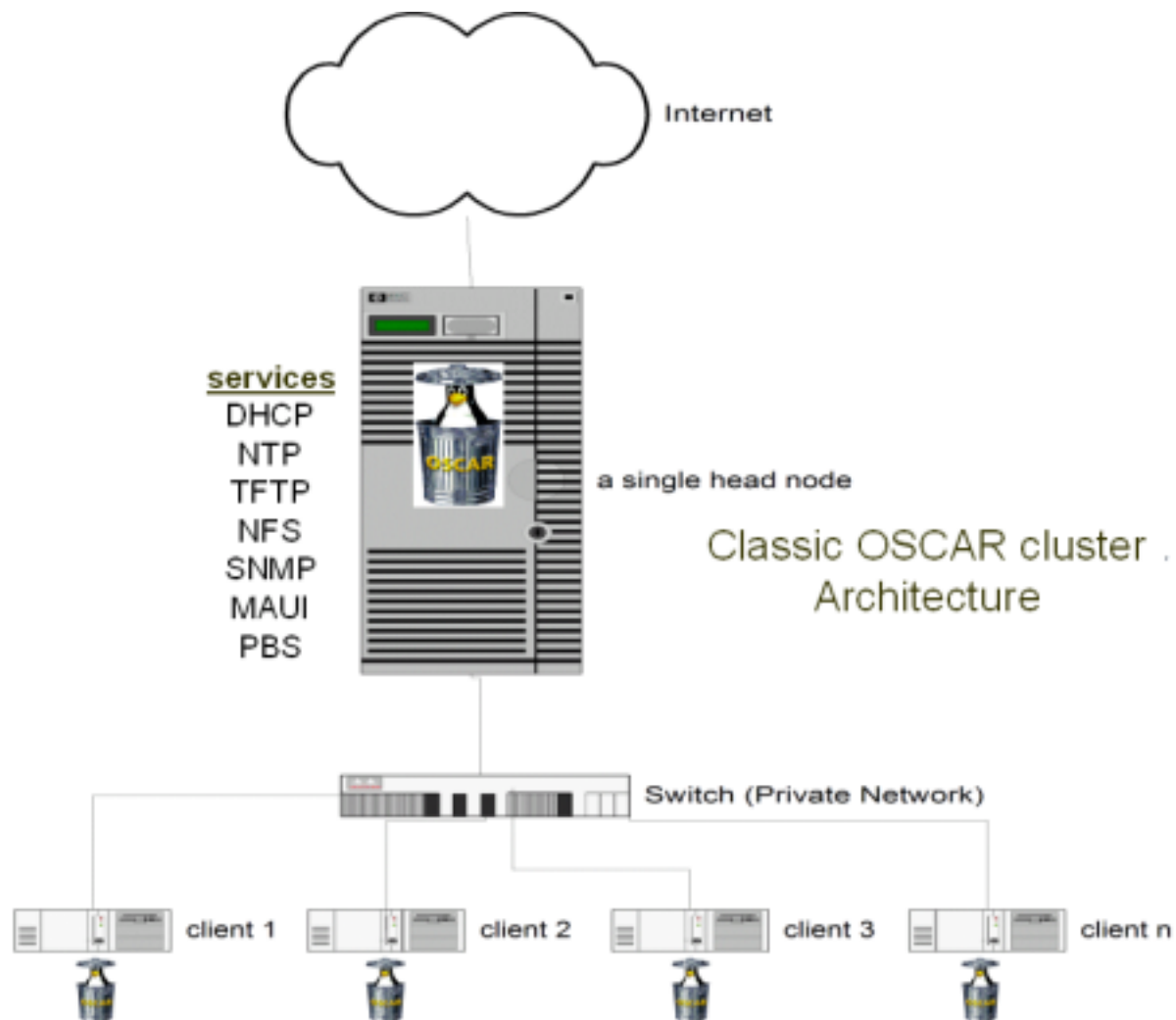
Ericsson Research, Canada

Ibrahim Haddad

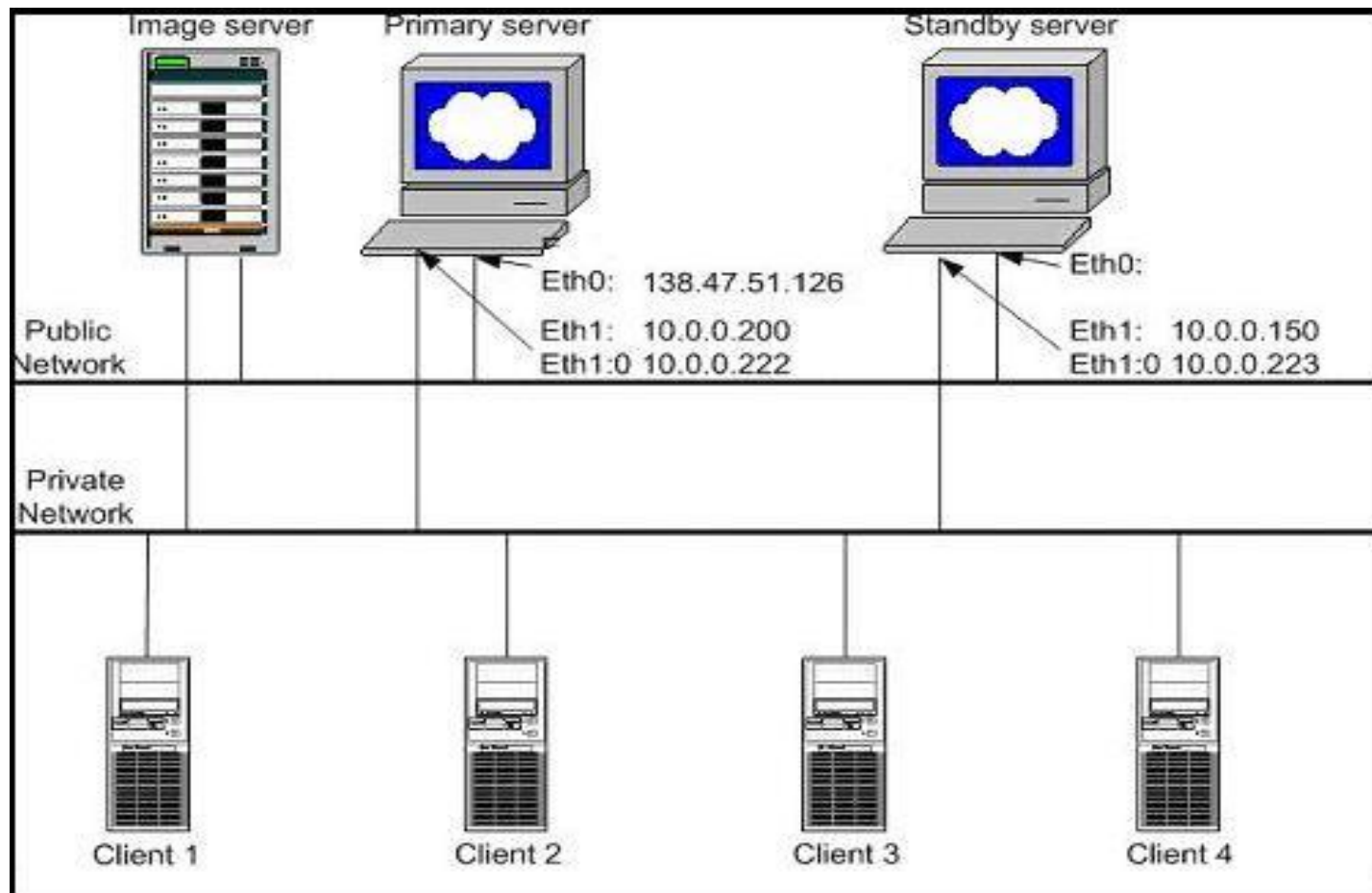
Oak Ridge National Laboratory

Stephen L. Scott

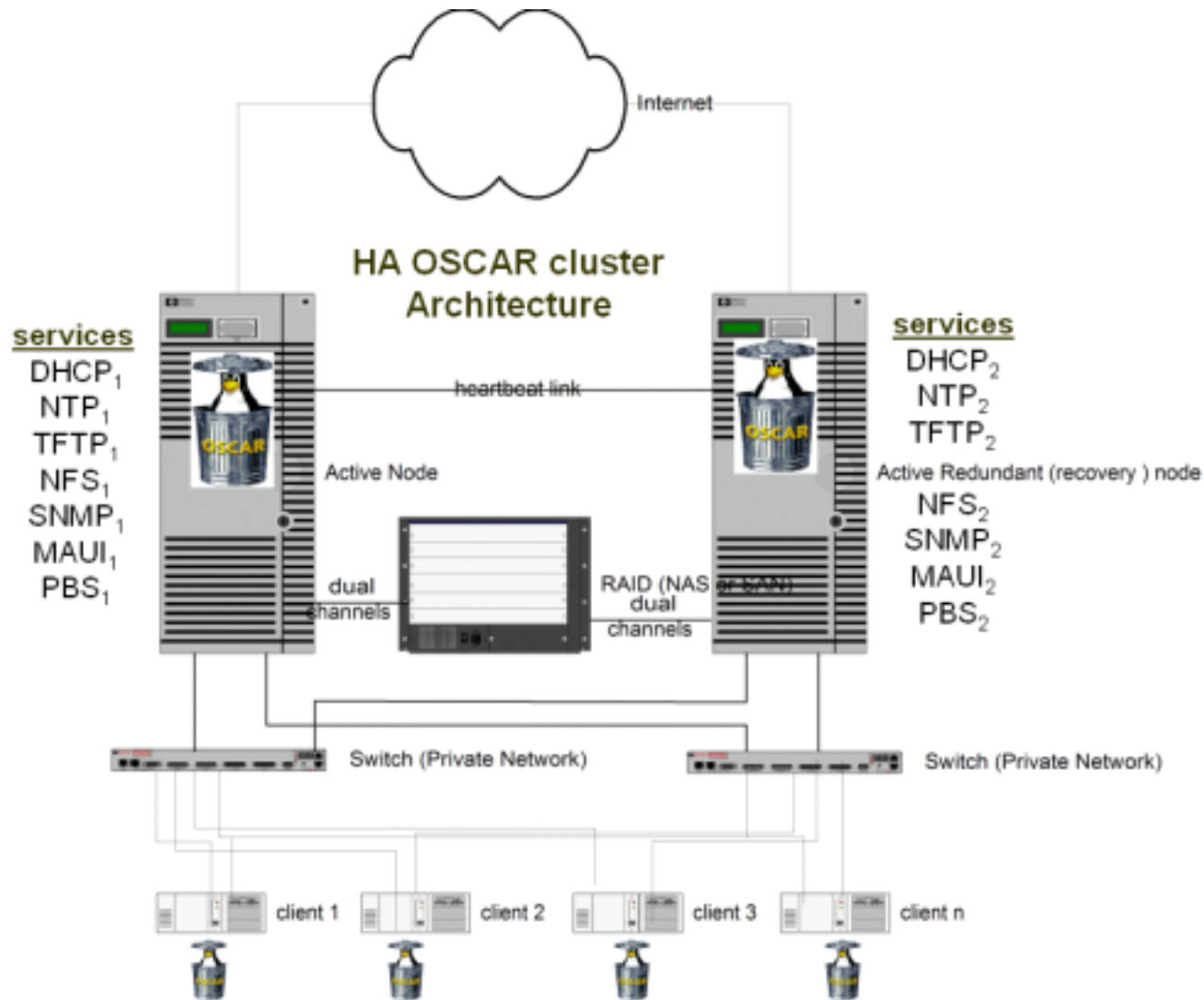
# Conventional OSCAR Architecture



# HA-OSCAR in active/hot-standby mode



# HA-OSCAR in active/active mode



# **More OSCAR Information**

## **Open Cluster Group**

[www.OpenClusterGroup.org/](http://www.OpenClusterGroup.org/)

## **OSCAR Home Page**

[oscar.sourceforge.net/](http://oscar.sourceforge.net/)

## **OSCAR Development site**

[sourceforge.net/projects/oscar/](http://sourceforge.net/projects/oscar/)

## **Mailing Lists**

[oscar-users@lists.sourceforge.net](mailto:oscar-users@lists.sourceforge.net)

[oscar-devel@lists.sourceforge.net](mailto:oscar-devel@lists.sourceforge.net)

# Questions

